

COMPASSIONATE GIVING



2024
IMPACT REPORT



your compassion in action

My Dear Brothers and Sisters in Christ,

I am delighted to present the 2024 Catholic Community Foundation's Impact Report, which highlights stories of compassion and hope. These stories celebrate individuals like you, who give generously to meet the financial and spiritual needs of our community, and those whose lives have been transformed by that generosity.

The word "compassion" means to "suffer along with," embodying "faith in action." While we cannot eliminate all suffering, the collective generosity of our community maximizes the impact we can make in our Diocese. This report is not just about the Foundation's good works but, more importantly, about **your good works**—acts of faith and love that reflect your deep commitment to God and neighbor.

For over 41 years, the Foundation has been fulfilling its mission to communicate community needs, provide educational opportunities, and inspire the faithful to embrace stewardship as a way of life. Our mission would not be possible without your generosity. You are the reason for the impactful results shared in this report.

The Foundation's spiritual mission is to "plant seeds" of awareness and solutions for addressing financial needs in our Diocese. While we may not see the end result of this labor, we find peace knowing we are workers in God's field, serving the ultimate landowner.

Through planned giving consultation, estate planning, major gift planning, and fund management, including endowments, we strive to build a vibrant and enduring community that honors God and serves His people for generations. These efforts are made possible by the generosity of donors like you.

The Foundation operates with transparency, accountability, and the highest standards of financial stewardship. These attributes are vital to maintaining trust with those we serve, both living and deceased. It is our sacred duty to honor donors' wishes, ensuring that their legacies continue to impact the community as intended. This report is part of our commitment to responsible stewardship, reflecting the care with which we manage God's abundant blessings.

As you read this report, I invite you to engage with the Foundation's mission and share how others can join in this transformative work. Together, we can continue to make a lasting impact in our Diocese. May God bless you for your generosity and dedication to His people.

In Christ,

Deacon James Carabajal, Chief Executive Officer
Catholic Community Foundation

deacon james
carabajal

five pillars of compassion

The Catholic Community Foundation focuses its mission-driven efforts through five guiding pillars. These pillars serve as a compass, ensuring that we support the essential needs of Catholic schools, parishes, organizations, and ministries while remaining steadfast in our commitment to core Catholic values. Each pillar reflects a key area of impact, rooted in our faith and designed to foster spiritual growth, dignity, and service. Together, these pillars shape our vision of stewardship and ensure that every grant makes a meaningful, faith-filled difference.

- CARE - providing **basic needs**
- EDUCATION - providing **scholarships**
- VOCATIONS - supporting religious **formation**
- LIFE - protecting the **sanctity of life**
- COMMUNITY - supporting **infrastructure**





compassion by example

dr. mary frances maloney

Dr. Mary Frances Maloney's journey in philanthropy began with her parents, who immigrated to the United States from Newfoundland, Canada.

With only three years of formal education, Dr. Maloney's dad became a hardworking commercial fisherman. His time in the industry profoundly impacted him, sparking a commitment to give his children the one thing he believed would uplift them in ways he never had the chance to experience: a Catholic education.

This dedication drove him to work tirelessly, 365 days a year, far from home, enduring hardships on the ocean. It was his way of investing in his children's futures, ensuring they had the opportunities that he did not. And he succeeded; Dr. Maloney and her siblings received a combined 115 years of Catholic education, a testament to her father's sacrifices. Even Dr. Maloney's nieces and nephews collectively carried this legacy forward with 322 years of Catholic education.

As an adult, Dr. Maloney remained inspired by her father's vision and devotion, and she chose to carry on his legacy in her own way. She decided to work with the Catholic Community Foundation to designate her IRAs toward scholarships funding Catholic education. This would ensure that children from working-class families could access a Catholic education, just as her family had.

In Dr. Maloney's heart, her gift is a tribute to her parents' dreams and sacrifices. By including Catholic education in her legacy giving, she keeps her father's spirit alive, one of resilience, dedication, and the belief that education could transform lives. Dr. Maloney's father's dream endures through her gift—offering countless children the same gift that once empowered her family.

"For my father, education was paramount. He often told me and my siblings that he would go without the shirt on his back to ensure we received a Catholic education."



**EDUCATION
FOREVER FUND**
providing **scholarships**



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compassionate generosity

sister mary jordan hoover

Sister Mary Jordan Hoover, the principal of St. John Paul II Catholic High School, often speaks about the profound impact of compassionate generosity on her school and community. She has witnessed this firsthand through the contributions of Amanda Durand, whose vision and commitment to education continue to shape the lives of twenty new Catholic school students in Arizona's West Valley each year.

Amanda, now deceased, was a devoted member of the West Valley community who dreamt of providing students with the opportunity to attend a Catholic high school. Her personal motivation was deeply rooted, as she had seen the life-changing effects of Catholic education through her foster children, who attended school in Phoenix. Amanda realized that not all children had the access, financial means, or transportation to obtain this schooling.

Today, the John and Amanda G. Durand Scholarship Fund financially supports families, enabling students to attend St. John Paul II Catholic High School for all four years. Amanda's legacy is transformative: 100% of the scholarship graduates have been accepted into college, marking a significant achievement for families who previously viewed higher education as unattainable.

The Catholic Community Foundation's role is essential in this story. It allows donors to direct their contributions toward their passions, just as Amanda did with education. At the annual scholarship award event, Sister Mary Jordan and other leaders witness the joy and relief of families receiving this support, reiterating the community-centered mission.

Amanda's story serves as a powerful testament to the impact of one person's generosity. It reminds us that through the Catholic Community Foundation, a single donor's compassion can create ripples of change, touching numerous lives and fostering lasting transformation.

VOCATIONS

supporting religious formation



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"Amanda wanted to give scholarships while she was still alive, which enabled her to meet the recipients, and that gave them the opportunity to know her. And that was really beautiful."



a legacy of compassion

barry markl

Barry Markl discovered the Catholic Community Foundation five years ago while co-chairing the “Building Our Spiritual Home Campaign” for St. Bernard of Clairvaux Catholic Church in Scottsdale. Intrigued by Kyle Felix, a representative from the Foundation, who worked alongside the committee, Barry learned that the Foundation was more than just a fundraising partner—it shared his values of transparency, honesty, and faith.

After retiring, Barry sought ways to give back to the community, realizing that his blessings were gifts from God that came with a responsibility to use wisely.

While reevaluating their estate this year, Barry and his wife decided to involve the Catholic Community Foundation, trusting they would respect his and his wife’s values, and support causes meaningful to them. Barry says he is comfortable knowing everything is, “in good shape.”

Barry sees legacy not as a name on a building but as a compassionate impact that helps those in need. He appreciates the Catholic Community Foundation’s flexibility, knowing their wishes will be honored. A portion of their gift will go to the Life - Forever Fund, which supports pro-life initiatives, including resources for pregnant mothers in need.

Barry believes his journey to the Catholic Community Foundation was guided by faith. He encourages others to consider their Catholic values while supporting charitable organizations. He is grateful for the opportunity to create a legacy that will benefit others for generations to come.

"We are in the fourth quarter of our lives and want no regrets. We don't want to wish we had done something and realize it's too late. So, that thinking spurred us to get our ducks in order and think about the important things."



LIFE
protecting sanctity of life



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miracles from compassion

st. peregrine cancer shrine

Peregrine Laziosi (1265-1345), born in Forli, Italy, transformed from a rebellious youth into a saint. After becoming a priest, he developed a painful, cancerous growth on his foot, which led to a scheduled amputation. However, after fervent prayer, he experienced a miraculous healing, resulting in his recognition as the patron saint of cancer.

The St. Peregrine Shrine at Christ the King Roman Catholic Parish, Mesa, Arizona, established in 2009, offers spiritual support for cancer patients and emphasizes the power of prayer and companionship. Reverend Rolyn Francisco underscores the significance of community prayer, stating that the shrine frequently serves as a pilgrimage site for individuals from around the world seeking healing and hope.

Donations to the Cancer Shrine are directed to the St. Peregrine Cancer Shrine Endowment Fund, which is held in trust by the Catholic Community Foundation. The Catholic Community Foundation is a reliable partner in managing and growing the funds necessary for the continued beautification of the shrine.

This endowment fund guarantees the ongoing maintenance of the Shrine and supports essential services such as staffing, the prayer shawl ministry, prayer groups, retreats, and maintaining the Shrine's tranquil atmosphere. This ensures that the Shrine can continue ministering to those seeking healing, peace, and, at times, miracles.

While the shrine's endowment distribution now fully covers its operational costs, it remains committed to expanding its outreach and will continue to accept contributions to its endowment to support this effort.

SUPPORT THE SHRINE

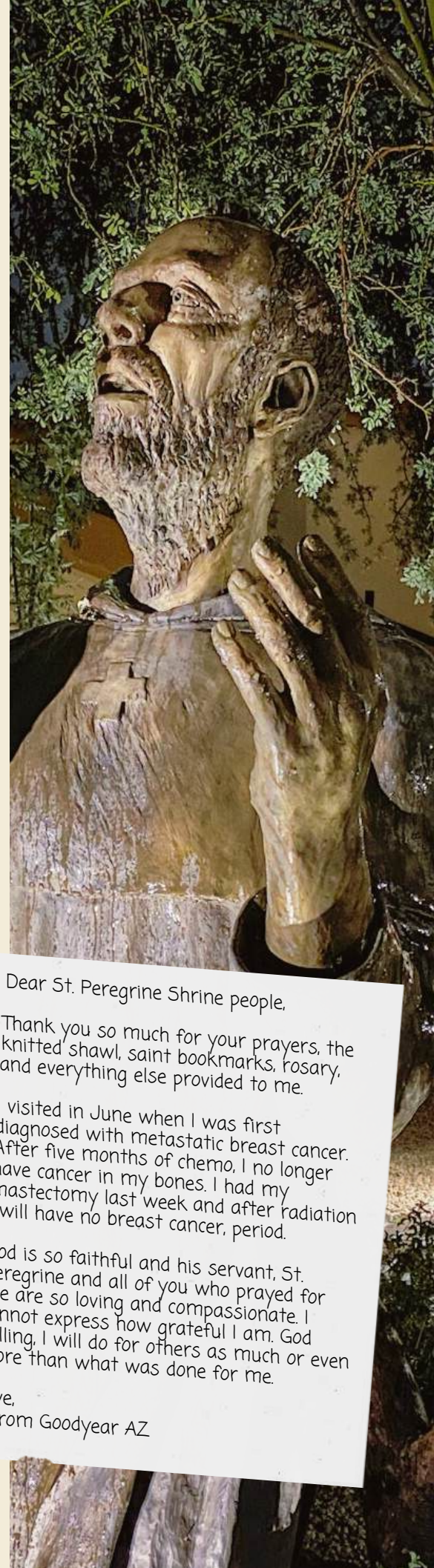
donate to the endowment today



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Dear St. Peregrine Shrine people,

Thank you so much for your prayers, the knitted shawl, saint bookmarks, rosary, and everything else provided to me.

I visited in June when I was first diagnosed with metastatic breast cancer. After five months of chemo, I no longer have cancer in my bones. I had my mastectomy last week and after radiation I will have no breast cancer, period.

God is so faithful and his servant, St. Peregrine and all of you who prayed for me are so loving and compassionate. I cannot express how grateful I am. God willing, I will do for others as much or even more than what was done for me.

Love,
V from Goodyear AZ

\$76M
ENDOWMENT FUNDS

\$6.7M
DONOR ADVISED
FUNDS

600+
COMMUNITY
FUNDS MANAGED

\$70M
COMMITTED
PLANNED GIFTS

99%
CATHOLIC VALUES
COMPLIANT INVESTMENTS

41
YEARS OF
TRUSTED SERVICE

FOUNDATION FINANCIALS

STATEMENT OF FINANCIAL POSITION

June 30, 2024

Balance Sheet

Assets

Cash and Cash Equivalents	299,499
Investments	117,009,772
Split Interest Agreements	4,662,403
Prepays	64,667
Other Assets	5,198
Operating Lease Right of Use Asset	270,336
Total Assets	122,311,875

Liabilities

Grants Payable and Other Payables	69,075
Accounts Payable and Accrued Expenses	119,273
Present Value of Annuity Payments	2,130,175
Agency Endowment Funds	23,369,928
Agency Savings and Growth Funds	18,009,814
Operating Lease Liability	271,971
Deferred Revenue	126,728
Total Liabilities	44,096,964

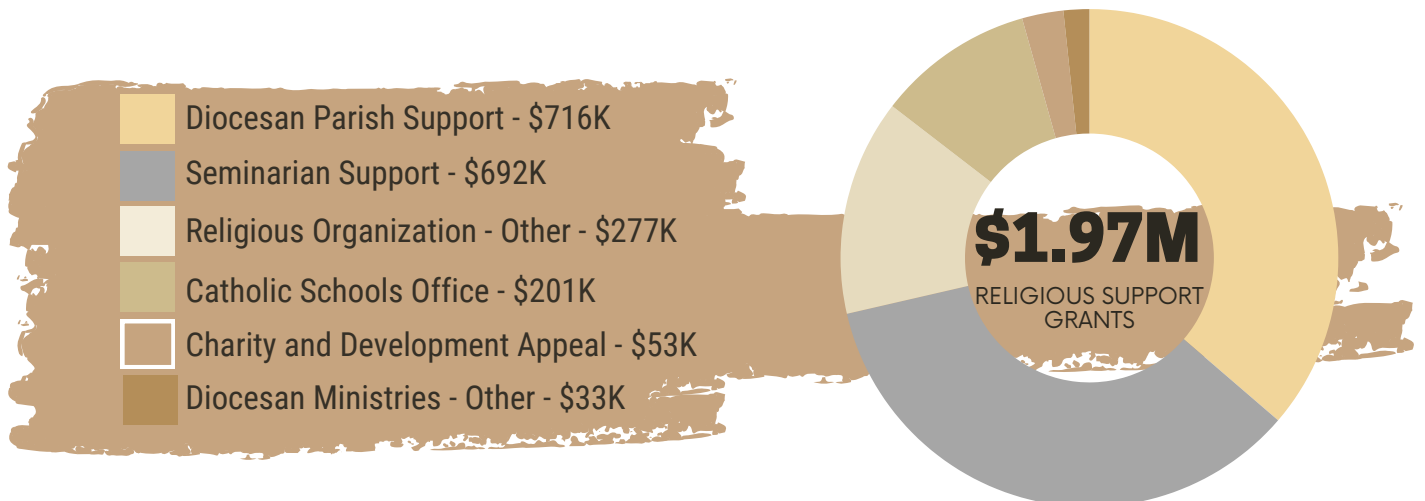
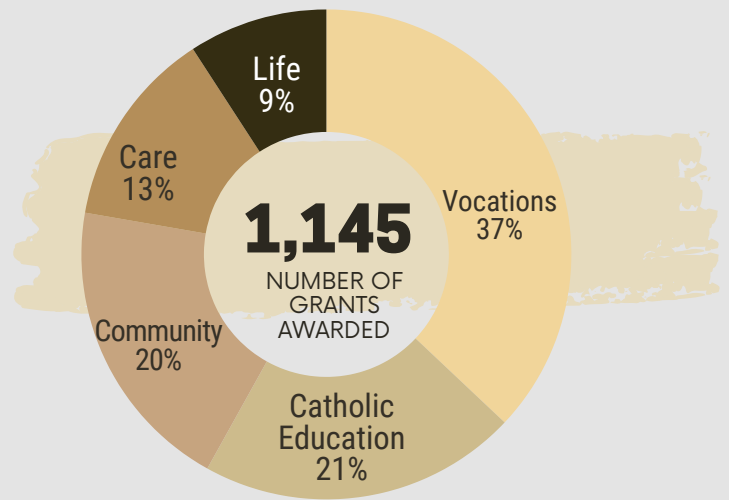
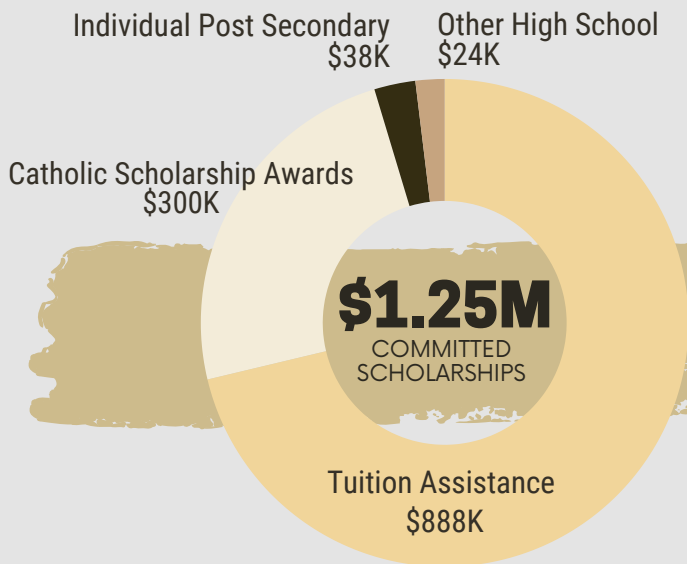
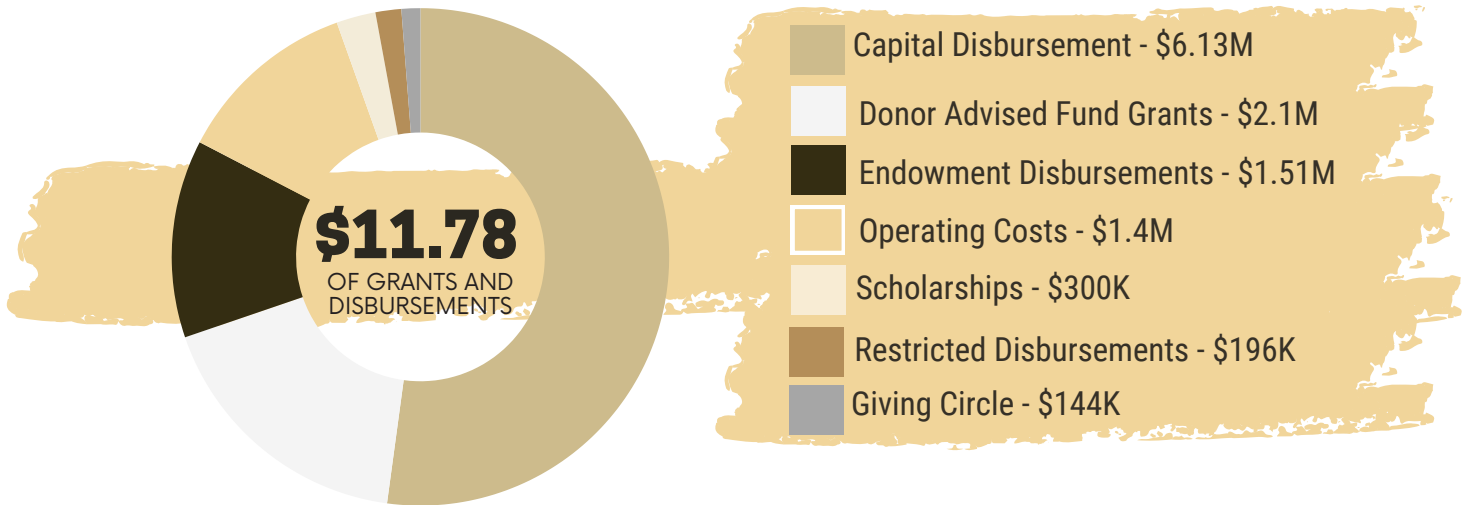
Net Assets

Without Donor Restrictions	
Board Designated	13,068,152
Undesignated	13,288,167
Total net assets without donor restrictions	26,356,319
With Donor Restrictions	51,858,592
Total Net Assets	78,214,911
Total Liabilities and Net Assets	122,311,875



CATHOLIC
COMMUNITY
FOUNDATION

YOUR 2024 COMPASSIONATE IMPACT



planning for compassion

Get your affairs in order! The Catholic Community Foundation offers live seminar opportunities designed to provide the community with valuable information for making informed decisions regarding end-of-life planning, both spiritually and physically. Each seminar addresses various topics, including wills and trusts, tax-smart giving, legacy giving, hospice care, funeral and burial arrangements, and how the Catholic Community Foundation can serve as a guide to establishing a comprehensive plan. The Catholic Community Foundation recognizes that one of the greatest acts of love we can give our families is the gift of completion—having our plans and wishes documented and organized.

CONSIDER THESE 5 QUESTIONS. If you respond “yes” to any of them, please contact our team for a complimentary consultation to explore how we can help fulfill your wishes.

1



Do I want to include a charity in my plan?

Most importantly, whom do you want your legacy gift to impact? What do you deeply care about? What would you like to see flourish or protect? It could be a specific charity or a broader area of interest, such as protecting life.

13

SEMINARS
DELIVERED

2



Do I want my gift(s) to span generations?

Deciding whether you want to create a lasting impact on your cause(s) for generations or provide immediate benefits is a key step in choosing the right type of fund to preserve your legacy.

3



Do I want to restrict the use of my gift?

Planned gifts can specify both the timeline of your gift and the areas in which it may be applied. Whether the impact is permanent or immediate, the Foundation will ensure that your intentions and wishes are honored.

230

ATTENDEES

4



Do I want to involve my family or other loved ones?

Legacy gifts provide a wonderful opportunity to introduce your family to philanthropy. Your planned gift can include your children and grandchildren, giving them the option to serve as advisors on the future of your gift.

13

PLANNED GIFTS

5



Do I want to include flexibility in my plan?

If the goal is for your legacy to endure forever, then choosing a fund advisor or specifying alternative uses for your fund can help ensure it adapts to an uncertain future.

CONTACT US

ccfphx.org | 480-651-8803
donorsupport@ccfphx.org

SEMINAR INFO



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your guide to compassionate giving

There are many ways to give a gift: cash, non-cash (stock, IRAs, etc.), and future gifts. These gifts can make an immediate impact, or a deferred impact; it all depends on **what you want to accomplish**. The Catholic Community Foundation provides a variety of options to ensure that your giving accomplishes your goals. Below are examples of ways the Catholic Community Foundation can help you to start or enhance your giving journey.

GIFTS THAT MAKE A DIFFERENCE TODAY

Type	What it takes	Benefits
Add to Existing Fund	Gift of any amount	<ul style="list-style-type: none"> • Quick and easy, your gift goes right to work
Donor Advised Funds	Set up a fund in your name with a gift of \$5,000+	<ul style="list-style-type: none"> • Simplify your charitable giving • Recommend grants to your favorite charities now or in the future • Add to the fund at any time
Endowments	A gift of \$20,000+ will establish a fund that provides your parish or favorite charity with a permanent source of funding	<ul style="list-style-type: none"> • Fund does good forever • Principal is protected • Annual distributions made from earnings

GIFTS THAT GIVE BACK - LIFE INCOME GIFTS

Type	What it takes	Benefits
Charitable Gift Annuity	Receive an income for life in exchange for a gift of \$10,000	<ul style="list-style-type: none"> • Fixed dollar amount payment for life • Tax advantages • Rates of 5-10%
Charitable Remainder Trust	Receive an income for life or a term of years in exchange for a gift of \$100,000+	<ul style="list-style-type: none"> • Fixed dollar amount. Payout rate is set by you for life (about 5-7%) • Avoid capital gains tax on gifts of appreciated securities or real estate • Charitable remainder rolls into a permanent family endowment
Charitable Lead Trust	Gift of \$100,000+, your named charity receives payments for a fixed period of years or your lifetime, and then the remainder returns to you or your heirs	<ul style="list-style-type: none"> • Ideal for individuals in high estate and gift tax brackets • Charity benefits and principal passed to others with reduced estate and gift taxes

GIFTS THAT BEAR FRUITS LATER - DEFERRED GIFTS

Type	What it takes	Benefits
Testamentary Gifts: Wills and Trusts	A bequest can be left in your will or trust to the Foundation or your favorite cause, or consider a beneficiary designation of a retirement account and/or insurance policy	<ul style="list-style-type: none"> • Easy to do • Creates a lasting legacy • Does good forever
Life Estate Agreement	You retain the right to live in your home or use your property while gifting it to us	<ul style="list-style-type: none"> • Avoid the hassles of selling • Reduce the size of your estate • Tax advantages

lighting the way for compassion

Established in 2011, the Perpetual Light Society promotes Catholic philanthropy by honoring individuals who create lasting legacies through their estate plans and supporting parishes, schools, and ministries.



God calls us to be good stewards of our resources, using our time, talent, and treasure to advance His mission. The Catholic Community Foundation ensures that your gifts are used as you wish while recognizing benefactors during their lifetimes and beyond. PLS allows benefactors to create a lasting philanthropic legacy, which will serve as a model for their families and strengthen our community for future generations.

benefits of membership in perpetual light society

- Become a PLS member by making early decisions to ensure your Catholic values align with the legacy gifts you leave behind.
- Planning now for life-long giving ensures your values align with the legacy gifts you will leave someday.
- Learn how to receive professional financial counseling, lower your estate tax, and reduce or avoid capital gains tax while experiencing the best customer service.
- Find out how to receive personal income now through deferred gifts to the Foundation.
- Celebrate special Foundation events with others leaving a Catholic legacy. Know that your name will be honored perpetually, and prayers will be offered in your memory.
- Participate in the Perpetual Light Society, and serve as a witness to others who are planning for our Church's future.

If you have considered, or already have, named your favorite cause in your estate plan, we invite you to become a member of the Perpetual Light Society.

Contact a member of our team for more information on how to become a member: 480-651-8803 or email donorsupport@ccfphx.org



LEARN MORE



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perpetual light society members



Don & Karen Abraham
John Q. Adams†
Melinda Adib
William & Susan Ahearn
Mary Ann Alexander
Margaret E. Allen†
Vircelle Ambler†
Phyllis Anderson†
Irene Andrie†
Anita Ashbeck
Robert & Hazel Aste†
Robert† & Roberta Ayotte
Thomas & JoAnn Bailey
Stephen & Judith Balek
John & Lydia Baroni†
Mary Jane Baumgarten
Edward Becker†
Marie-Claude Rubel
Pete & Cathleen Bergmann
Joseph & Mary Ann Bielaw†
Eleanor R. Biller†
Bernice R. Birchler†
Marilyn Birkley†
Raymond & Mary Boley†
Anna-America Bozdech†
Bryan & Marel Brady
Loretta A. Brand†
Ron & Debra Braziel
Margaret Breitkopf†
William Brooksbank
John & Mary Jean Bublitz
LaVonne Butterworth†
Richard & Susan Cada
William & Anna Cahill†
Orville & Bernadette Cary†
Perry A. & Vicki L. Case
Betty M. Cassin†
Marcella F. Castle†
Gordon & Maria Champagne
Julia G. Chestna†
Eileen Coffey†
Msgr. Bernard G. Collins†
John & Mary Comerford
John J. Conte†
Wallace & Lucille Coon†
Harold E. Cote†
Jim & Denise Crawford
Cecil & Clara Crolley†
Alexander & Rosemary Cudzewicz
Anne E. Davis (McClain)†
Dr. Salvatore J.† & Ann M. De Francesco
Marilyn Atkinson DeCelle†
Isobel R. Degnan†
Eugene & Joanne DeMuro
Henry W. Desenis†
Lewis S. Dietz†
Rev. Michael Diskin
Caroline N. Dobberteen†

Msgr. Robert J. Donohoe†
Stephen & Teresa Duffy
Amanda G. Durand†
Dennis & Debra Durma
Theresa Eckrich†
Charles & Janelle Ederer†
Allen Edgar† & Cheryl Edgar
Anthony† & Alice Ehmann
Mary H. Eller†
Gladys Falvey†
Kyle Felix & Meghann Fawcett
Ronnie Felix†
Rev. Richard Felt
Dcn. William & Diane Finnegan
Edward & Monica Fletcher†
Edward & Martha Flier†
Patricia Flynn†
Allen A. Fraas†
Fred L. Fricke†
F. Michael & Sheila Geddes
Dr. James Gerace
Dominic & Anna Gerace†
John & Penelope Givas†
Carol A. Gorzycki†
Rev. John Greb
P. Andrew & Mary Beth Groseta
Leo & Bernice Hadad†
Brad & Julie Hahn
Rose Hampton†
John† & Helen P. Hansgen
Virginia Hebert
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Margaret Hiesel†
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William L. Hoeman Jr.
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Armand Iacono†
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Raymond J. Jasaitis†
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Muriel Johns†
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Dan & Cynthia Ketcherside
Robert & Sherry Ketner
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Celia M. Kolakoski†
Irene D. Kolakoski†
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Catherine Meyer†
Elizabeth J. Millen†
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Msgr. Richard Moyer†
Rev. Cornelius Moynihan†
Anna Maie Murphy†
Francis E. Murray†
Edward & Eileen Murray†
Veronika Nelson
Bruce & Joan Nordstrom
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Most Rev. Thomas J. O'Brien†
Ann O'Brien
Rev. Charles O'Hearn†
Donna Olsen†
Edward V. O'Malley Jr. †
Mary K. O'Malley†
Andrew J. Ondrei†
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Charles I. Passe†
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Eleanor M. Paulin†
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Margarite Perry†
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Eileen S. Pexton†
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John & Edith† Reyno
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Martin & Kim Ruggiero
Mary Jane Ryan†
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Arthur Segard†
Samuel & Delia Seipp†
Rev. John Sharpe†
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Alfred Shousha†
Mary A. Simon
Jacqueline Simone†
Mary Sliger
Greg & Trish Stark
Emil & Dorothy Stein†
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Leona Swette†
Louise B. Taylor†
Dcn. Ron & Joyce TenBarge
Chester & Clara Thomas†
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Robert Welker†
Ann Wiederkehr†
Matthew & Dawn Witczak†
Noble & Dolores Witherspoon†
Donald & Dorothy Wolff†
Bob & Lil Woods†
Ann Yauch†
Clarence W. Zarbinski†

† = Deceased

joining compassion

The Bible teaches that God appreciates a cheerful giver, and you will experience that and more through the Catholic Community Foundation's Giving Circle.

Annually, Giving Circle members are connected with organizations seeking grants that align with the Foundation's pillars: Community, Care, and Life. These annual grants are funded by endowments, so this program will continue forever!

Join us and see Pitch Day in action! You're invited to learn about each organization applying for a grant, its needs, and how it will be used. This event is a wonderful way to show love for others while witnessing gratitude unfold before you.

After the presentations, Giving Circle members vote for the organization(s) that resonates the most with them. Then, the votes are tallied, the grants are awarded, and each organization goes out to make a difference in the world.

The Giving Circle grants rely on support from its members and CCF's Forever Fund endowments. By combining these dollars, the overall impact multiplies, resulting in significant granting opportunities. Consider supporting these programs, so that one day, the Foundation can extend its support to every organization, parish, and school in our community.

GIVING CIRCLE ATTEND THE PITCH DAY!



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2024 IMPACT

\$144,323

RECIPIENT ORGANIZATIONS



COMMUNITY

\$25,000 - Our Lady of the Lake Soup Kitchen
\$20,436 - St. Timothy Daycare & School
\$13,000 - Foundation for Senior Living
\$15,000 - Mt. Claret Retreat Center
\$10,000 - St. Benedict Catholic Church



CARE

\$25,000 - Amanda Hope Rainbow Angels
\$14,387 - Saving Amy
\$1,500 - Walking with Moms St. Mary's



LIFE

\$20,000 - Sisters of Life

compassionate servants

Voluntary stewardship is vital to the Catholic Community Foundation's success. The Board of Directors and committee members significantly impact the Diocese of Phoenix by sharing their time and talent. Their dedication helps spread the Light of Christ through service, benefiting parishes, non-profits, and Catholic schools. The Foundation is grateful for their guidance and commitment to its mission, and expresses deep gratitude for the service of these men and women. Thank you!

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- Patti Donahue, Accounting Clerk
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- Courtney Martinez, Programs and Events Coordinator
- Lisa Brennan, Senior Marketing and Communications Coordinator
- Diana Rosales, Administrative and Marketing Coordinator



The Catholic Community Foundation is a reliable authority in legacy planning and charitable contributions.

*The Foundation works to raise awareness of community needs and inspires the faithful to engage through thoughtful financial management practices, planting seeds that will flourish to **benefit future generations** of believers we may never meet.*

We are like-minded and faithful, just like you. That is why the Foundation follows the United States Conference of Catholic Bishops Socially Responsible Investment Guidelines to ensure your investments are consistent with your faith and do not invest in companies that operate contrary to the Catholic teachings.

We provide a complete approach to our investment relationship and can customize a full-service strategy through our many programs and offerings like educational seminars, tailored toolkits, and philanthropic expertise.

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4500 S. Lakeshore Dr., Ste. 650
Tempe, AZ 85282

2024 IMPACT REPORT

Cover Artwork

This artwork, along with other inspirational pieces can be purchased at: faithartcreation.etsy.com



STORIES OF COMPASSION



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