



# 2023 COMMUNITY IMPACT REPORT





# Letter from DEACON JAMES CARABAJAL CHIEF EXECUTIVE OFFICER

## CELEBRATING 40 YEARS OF SERVING THE DIOCESE OF PHOENIX

We are delighted to share that the Catholic Community Foundation is now celebrating its 40th anniversary. God’s hand was truly in the formation of the Foundation, when a small group of enthusiastic clergy and lay people came together, with a well-defined vision and eagerness to grow the Catholic Faith through the utilization of savings vehicles such as endowments and other financial offerings for individuals and organizations.

Looking back on this journey there is a sense of immense joy as to the ways the Foundation has served the people in the Diocese of Phoenix. It has been an adventure-filled trek packed with challenges, and because of God’s Grace, ultimate triumphs. Through prayer, genuine innovation, and selfless determination we have forged a successful path to helping individuals such as you to financially support your parish communities, Catholic schools, and other faith-based organizations, who minister to the people they serve.

We will never forget and are deeply grateful to those faithful individuals who have passed away but continue to financially support our community, having established an endowment savings fund with the Foundation before their death. They are forever family members in our Perpetual Light Society.

We are proud to share that we have never deviated from the path that has been handed on to us. As a trusted member of our Catholic Community, we have journeyed with you through spiritual and social challenges and economic swings. We will

continue to support the Community through our:

- “Get Your Affairs in Order” estate planning/ planned-giving educational seminars
- Giving Circle Granting Program
- Catholic Community Foundation Scholarship Award Program
- Christian Service Scholarship Award Program.
- Endowment growth, education, and administration services

To keep pace with the challenges of changing environments, we will continue to focus on new and innovative ways to serve you. This is not difficult since the Board of Directors and staff members of the Foundation are comprised of faithful, energetic, and highly skilled professionals representing the various communities within our Diocese. We are members of your Catholic Christian Family who worship along with you and love what we do.

Following that vision from the beginning and after 40 years of building your trust, we have collaborated with you and remain as ambitious to serve our community as in the beginning. We hope you will enjoy reading this impact report illustrating the difference you have made in our Catholic Community over the years. Thank you!

Please pray for the Foundation, that it continues to serve in the manner it was intended since establishment. God bless you.

Yours in Christ,

**DEACON JAMES CARABAJAL**  
**CHIEF EXECUTIVE OFFICER**  
CATHOLIC COMMUNITY FOUNDATION



### MISSION MILESTONES



**1983** The Catholic Community Foundation is established in 1983.

# PROPHETS OF A FUTURE NOT OUR OWN

It helps, now and then, to step back and take a long view.

The kingdom is not only beyond our efforts, it is even beyond our vision.

We accomplish in our lifetime only a tiny fraction of the magnificent enterprise that is God's work. Nothing we do is complete, which is a way of saying that the Kingdom always lies beyond us.

No statement says all that could be said.

No prayer fully expresses our faith.

No confession brings perfection.

No pastoral visit brings wholeness.

No program accomplishes the Church's mission.

No set of goals and objectives includes everything.

This is what we are about.

We plant the seeds that one day will grow.

We water seeds already planted, knowing that they hold future promise.

We lay foundations that will need further development.

We provide yeast that produces far beyond our capabilities.

We cannot do everything, and there is a sense of liberation in realizing that.

This enables us to do something, and to do it very well.

It may be incomplete, but it is beginning, a step along the way, an opportunity for the Lord's grace to enter and do the rest.

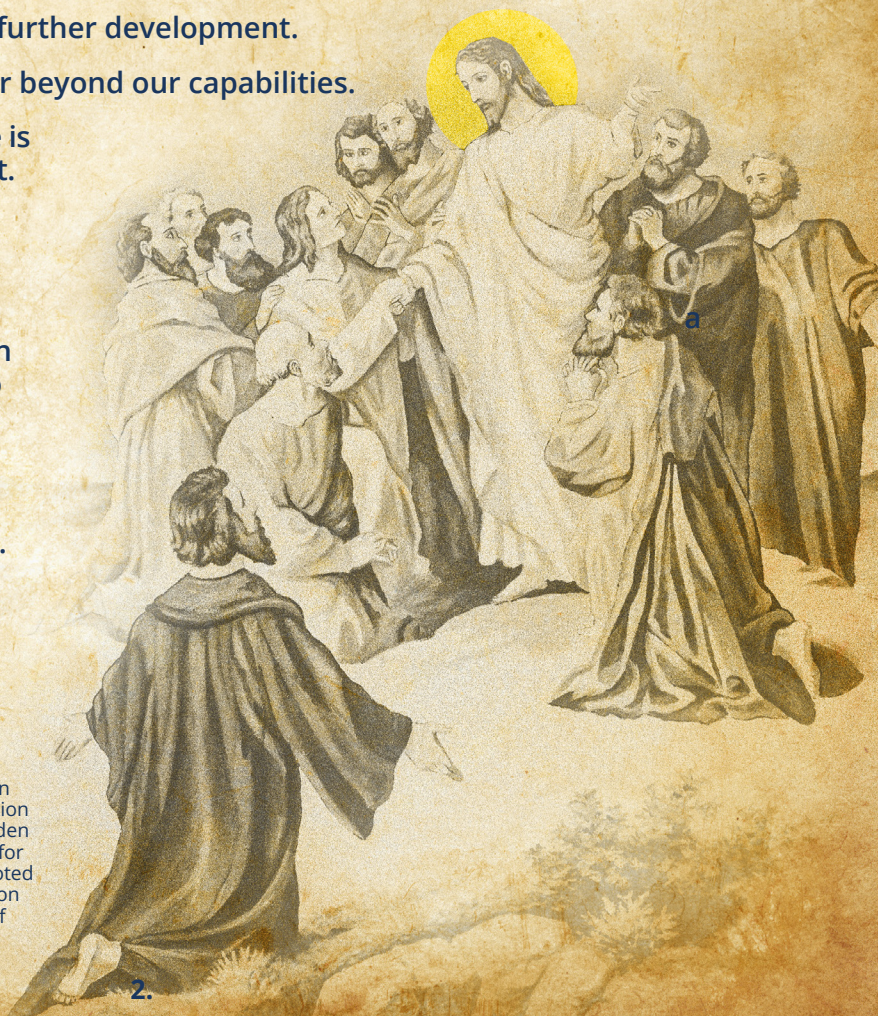
We may never see the end results, but that is the difference between the master builder and the worker.

We are workers, not master builders; ministers, not messiahs.

We are prophets of a future not our own.

*“The philosophy of the Catholic Community Foundation is to bring awareness about the need in our community and encourage the faithful to respond through its prudent financial management practices. We plant seeds that will one day grow to benefit the future generations of the faithful we will never know.”*

— Deacon James Carabajal  
Catholic Community Foundation  
Chief Executive Officer



This prayer was first presented by Cardinal Dearden in 1979 and quoted by Pope Francis in 2015. This reflection is an excerpt from a homily written for Cardinal Dearden by then-Fr. Ken Untener on the occasion of the Mass for Deceased Priests, October 25, 1979. Pope Francis quoted Cardinal Dearden in his remarks to the Roman Curia on December 21, 2015. Fr. Untener was named bishop of Saginaw, Michigan, in 1980.



# YOUR TRUSTED PARTNER

SERVING RELIGIOUS, EDUCATIONAL, & CHARITABLE OBJECTIVES IN THE DIOCESE OF PHOENIX

Platinum Transparency 2023

Candid.

## WHO WE ARE

The Catholic Community Foundation is a non-profit, independent charitable foundation that supports the religious, educational, and charitable objectives of the Diocese of Phoenix. Founded in 1983, the Foundation provides a source through which donors can make living and testamentary gifts to benefit their charitable objectives and sustain the works of parishes, schools, agencies, and outreach programs of the diocese. For 40 years the Catholic Community Foundation has specialized in endowment and grant fund management, as well as estate planning.



“ Be assured that the Catholic Community Foundation continues to be your trusted charitable source that encourages faithful and sustainable financial giving here in our diocese. ”

— The Most Reverend Bishop John P. Dolan  
Bishop of the Roman Catholic Diocese of Phoenix

## MISSION MILESTONES



1983 Bishop Thomas O'Brien is named the sole member of the Catholic Community Foundation.

## Who We Serve

We advance and expand the financial support needed in Arizona for our beloved Catholic parishes, Catholic schools, ministries, and nonprofits and help to sustain these services now and in the future through endowment and donor support programs.

## What Sets Us Apart

We are the trusted source for faithful charitable giving and granting that serves our donors' wishes and the needs of our community in Arizona.

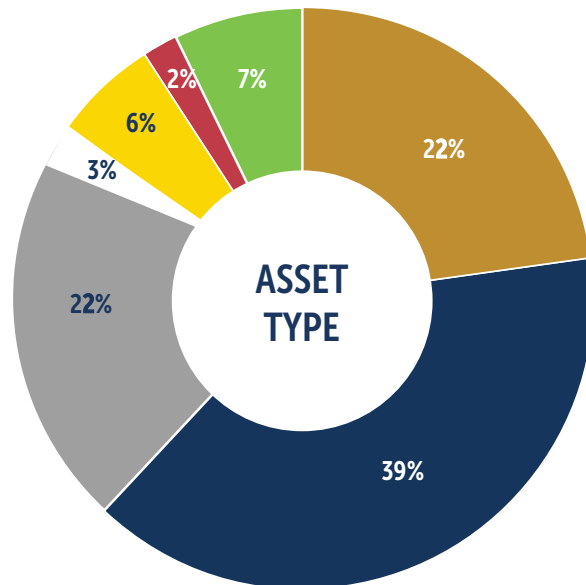
## Community Impact

The Catholic Community Foundation is the only Catholic faith-based organization that helps enhance financial sustainability for future generations. We support and partner with all front line organizations located throughout the Diocese of Phoenix.

Our work is not just about today; it's about ensuring a legacy of faith and compassion for the generations that follow. Through educational programs, financial tools, and community initiatives, we are planting seeds that will bear fruit long into the future. Below comprises the various assets offered at the Foundation that will support our community both today, and the in future.



TYPE	ASSETS
ORGANIZATION ENDOWMENTS	\$24,760,938
INDIVIDUAL ENDOWMENTS	\$42,586,359
DEPOSITS/INVESTED ACCOUNTS	\$24,752,699
DONOR ADVISED FUNDS	\$6,806,900
ANNUITIES	\$2,734,164
UNRESTRICTED	\$7,868,825
OTHER	\$3,945,470
<b>TOTAL</b>	<b>\$113,455,355</b>



## MISSION MILESTONES



**1999** Virginia G. Piper Trust on November 4, 1999 gives \$5 million unrestricted gift. Virginia F. Piper Memorial Fund.

A YEAR OF IMPACT

# Highlights of 2023

**\$113 MILLION**  
ASSETS UNDER  
MANAGEMENT 

**\$44 MILLION**  
IN ORGANIZATIONAL FUNDS  
**210 FUNDS**   
MANAGED

**\$69 MILLION**  
IN INDIVIDUAL FUNDS  
**362 FUNDS**   
MANAGED

**3,400**  
NUMBER OF  
**GIFTS**  
RECEIVED



**\$396,000**  
AMOUNT OF  
**SCHOLARSHIPS**  
**AWARDED**



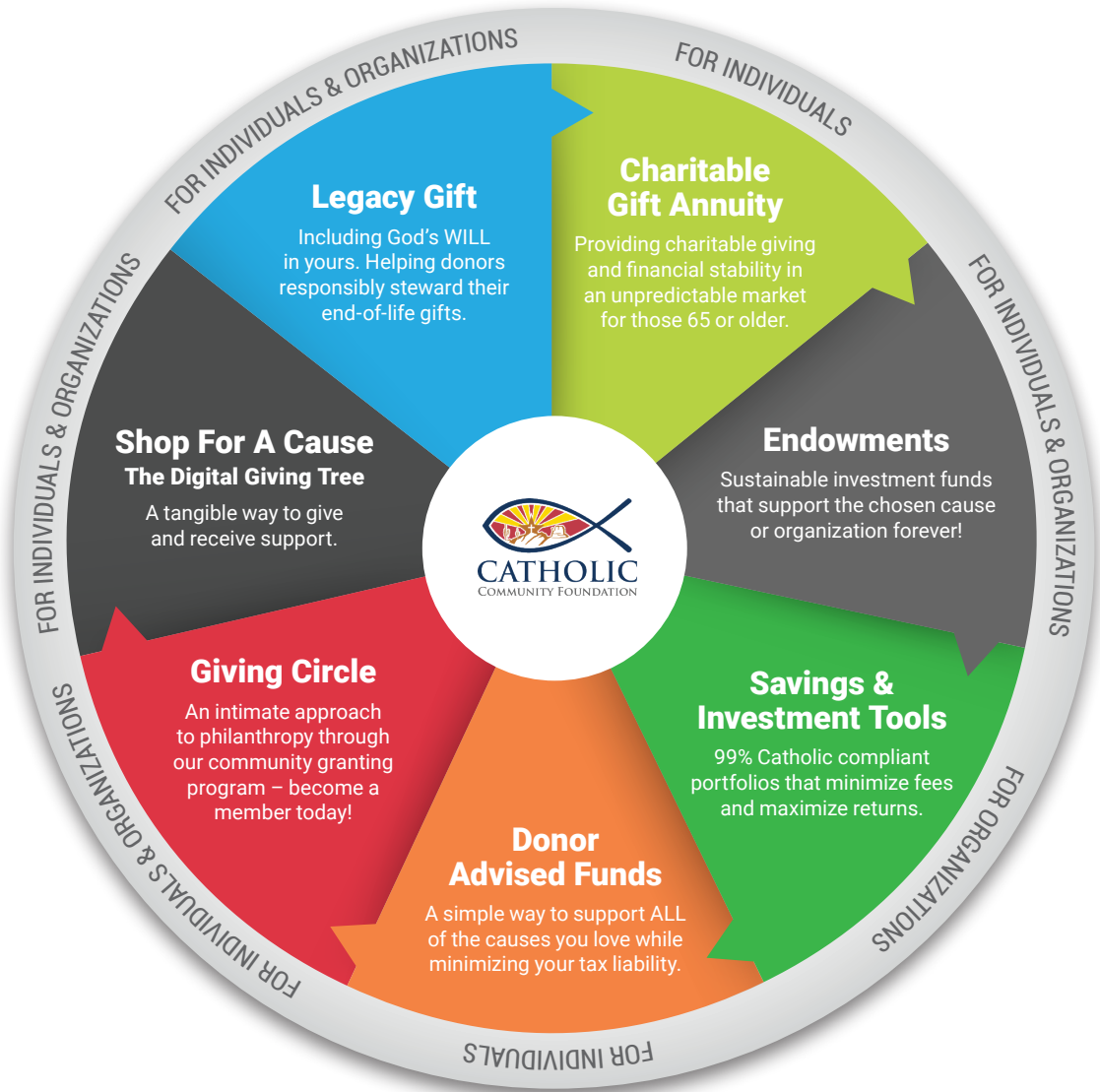
**\$133,644**  
AMOUNT OF GIVING CIRCLE  
**GRANTS**  
**AWARDED**

**\$2.1 MILLION**  
GRANTED TO 275  
ORGANIZATIONS

None of these achievements would be possible without the support, prayers, and generosity of individuals and organizations like you!

# What We Do:

Since 1983, the Catholic Community Foundation has strengthened our community in the Diocese of Phoenix through **endowment funds** and **legacy planning**. In addition to these primary focuses, the Foundation serves by providing financial tools, education, and resources to our various ministries to plan and save for the future. The Catholic Community Foundation provides individual donors with financial tools that aim to help accomplish both short-term and long-term philanthropic goals, always rooted in Catholic sacred teaching.



## MISSION MILESTONES



**2003** The Foundation was separated from the Diocese of Phoenix in 2003 to become an independent 501c(3) & canonical entity.



## PREDICTABLE. SECURE. FOREVER.

# ENDOWMENTS

We are called to be good stewards of our property, buildings, programs, and services. This call to stewardship includes securing the necessary funds to cover today's expenses, as well as building capacity for future growth. Endowments are critical to the long-term survival of parishes, schools, and nonprofit organizations because they provide a permanent and stable source of income over time, even in times of uncertainty.

*“Endowments provide a cushion for bad times. We never know what’s going to happen in the future, for better or for worse. Endowments provide a nest egg for times of uncertainty.”*

— Father Bradley Peterson  
St. Agnes Roman Catholic Parish

An endowment is a perpetual fund that is established for the purpose of ‘eternal giving’. An endowment continues to grow while a portion of the earnings are distributed each year to the named organization. This income will provide a sustainable source of revenue for the organization in perpetuity.

### ENDOWMENTS ARE PERFECT FOR:

- Parishes ■ Schools ■ Nonprofits
- Families who want to support their favorite cause or create a lasting legacy

### 3 TYPES OF ENDOWMENTS:

- **Endowments For Organizations** such as Catholic churches, Catholic Schools, ministries, and nonprofit organizations
- **Endowments For Individuals** to benefit their favorite cause such as scholarships, etc.
- **Endowments Created By The Catholic Community Foundation** such as the Life Forever, Care Forever, Community Forever, and Education Forever Funds that are designed to provide financial support to a variety of need in our community through grant funding

## MISSION MILESTONES



**1994** St. Timothy Catholic Church's first parish endowment opened in April 1994.



# THE FOREVER FUNDS

## PERPETUAL ENDOWMENTS DESIGNED TO SUPPORT A VARIETY OF NEED IN OUR COMMUNITY.

Our **Forever Funds: Life, Care, Community, and Education**, were established in 2020 to help build the future generations of our Faith through community generosity. Whether you can give a little or give a lot, our perpetual endowments will provide a way for everyone to come together and support our neediest community members. These four endowment categories were selected based on our community's most significant needs and the highest areas of concern indicated by the Catholic faithful.

Every year the Catholic Community Foundation receives grant requests from local parishes, schools, and nonprofits petitioning for financial support to fulfill their missions. **And every year, the Forever Funds provide recurring income to fulfill those needs as determined by members of our community.**

The **Care Forever Fund** enables support for those organizations that serve the most vulnerable in our community. Those include solutions to the issues of poverty, such as homelessness, lack of basic medical care, and provides for outreach and direct care for the poor as well as health and wellness.

The **Community Forever Fund** assists parishes, schools, and charities in maintaining and enhancing capital improvements to their infrastructure or programs that enrich educational opportunities, leadership, promotion of Christian virtue, and academic enhancement.

The **Education Forever Fund** is dedicated to helping provide education to faith-filled students needing financial assistance for a Catholic education.

The **Life Forever Fund** is dedicated to supporting services that safeguard and advocate for the sanctity of life and protection of human life - from conception to natural death. This fund has helped health clinics, pregnancy centers, elder care providers, and more to build new facilities, hire and train new staff, and acquire supplies for vulnerable clients.



**CARE**  
FOREVER ENDOWMENT FUND



**COMMUNITY**  
FOREVER ENDOWMENT FUND



**EDUCATION**  
FOREVER ENDOWMENT FUND



**LIFE**  
FOREVER ENDOWMENT FUND

With the **Forever Fund Endowments**, you can collectively support our community to make a greater and more sustainable impact that is guaranteed to last in perpetuity.

Learn more at: [ccfphx.org/foreverfund](https://ccfphx.org/foreverfund)



## MISSION MILESTONES



**2020** The Forever Funds were created to provide designated funds that could adapt to the needs of the community over time.



# ENDOWMENTS FOR ORGANIZATIONS

## THE LEGACY OF ST. AGNES PARISH

In the heart of a community that has seen its share of ups and downs, St. Agnes Parish in Phoenix stands as a beacon of faith and resilience since 1940. Thanks in large part to the foresight of endowment planning, the parish is still thriving. Today, St. Agnes is home to a Parish School, four Sunday Masses in English and Spanish, and the beloved Sisters of Life, who live in the convent on the property.

The story of St. Agnes Parish's endowment begins with Mae Colcard, a parishioner who left an end-of-life gift in 1972. Upon her passing, Mae bequeathed real estate and energy royalties to the parish. Her generous contribution has been a lifeline, especially for St. Agnes School, which has continued to operate uninterrupted thanks to the financial cushion provided by the endowment. Today, the Catholic Community Foundation is able to process complex gifts for individuals looking to bequeath their property to their parish.

Fr. Bradley Peterson O. Carm, has served as pastor of St. Agnes Parish for the last 15 years and brings a unique perspective to the table, given his business background and role as chairman of his Carmelite province's Finance Commission. He emphasized that while endowments may not be suitable for every parish, especially those not

operating in a surplus, they are invaluable for those that can afford to set one up. *"Endowments are a blessing on the side, that you know are going to be there regardless of what happens."*

### Strategic Planning For The Future

The endowment has also opened doors for St. Agnes Parish in other ways. It provides an opportunity to pledge annual disbursements for the guarantee of loan payments, a crucial advantage as the parish seeks funding to improve St. Agnes School. *"We received a large chunk of money and were spending it quickly on needed repairs, but I knew that we needed to preserve some of the gift given for the future,"* Fr. Bradley explained.

The story of St. Agnes Parish serves as a compelling case study for other parishes contemplating the establishment of an endowment. It underscores the importance of long-term financial planning and the role that endowments can play in ensuring the sustainability and growth of a parish community.

As we continue to engage our communities in philanthropy, educate on stewardship, and discuss end-of-life planning, let the story of St. Agnes Parish, the generosity of Mae Colcard, and the wisdom of Fr. Bradley inspire us all to think about the legacy we leave behind.

**Learn more about endowments for organizations.**

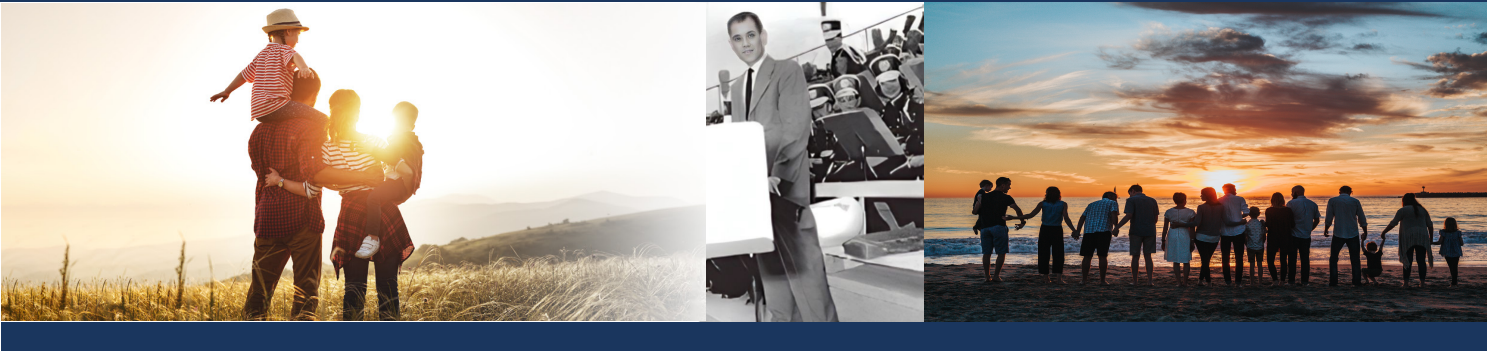
Safeguard your favorite organization's future by visiting: [ccfphx.org/endowments](https://ccfphx.org/endowments)



## MISSION MILESTONES



**1972** St. Agnes Parish's endowment begins with Mae Colcard, a parishioner who left an end-of-life gift.



## PREDICTABLE. SECURE. FOREVER. ENDOWMENTS FOR INDIVIDUALS

“Armand “Ike” Iacono, a dedicated servant of the Church, his family, and the realm of music, lived a life marked by devotion and generosity. Hailing from Illinois, Ike’s journey encompassed honorable service in the US Army, followed by years devoted to caring for his mother and imparting his love for classical music to children as a band teacher. His compositions and teachings were not just a testament to his talent but a legacy he passed on to the younger generations.

Ike’s life journey concluded in 2006 in Arizona, leaving behind a rich tapestry of memories and contributions at the age of 81. A lifelong bachelor, Ike chose to bestow the majority of his estate to the Church, a reflection of his unwavering faith. Demonstrating foresight and generosity, he established two perpetual funds with the Catholic Community Foundation: the Seminarian and St. Daniel’s Catholic School Fund, and the Women’s Convent and Monastery Fund. These funds

embody his commitment to supporting young students, Roman Catholic seminarians, and devoted young women serving the Holy Roman Catholic Church.

A significant aspect of Ike’s vision was his belief in the transformative power of endowments. He understood that these funds were more than charitable contributions; they were investments in the future of the community. Since their inception, these endowment funds have returned an impressive \$400,000 back to the community, a testament to Ike’s far-sighted generosity. His words, “I feel it most desirable to assist young students and Roman Catholic seminarians with rewards,” resonate with the impactful legacy he has left behind. Through these endowments, Ike’s dedication continues to support and inspire countless individuals, a true embodiment of his love for the Church and a beacon for a faithful future.”

**Learn more about endowments.** Safeguard your favorite organization’s future by visiting:  
[ccfphx.org/endowments](http://ccfphx.org/endowments)

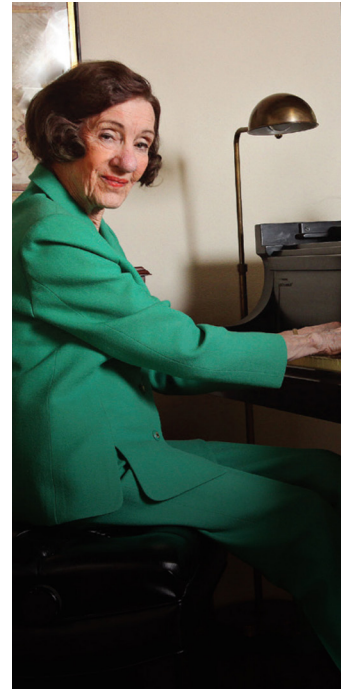


### MISSION MILESTONES

**1989** Edward Eileen Murray Memorial Fund's first endowed end-of-life gift in October 1989

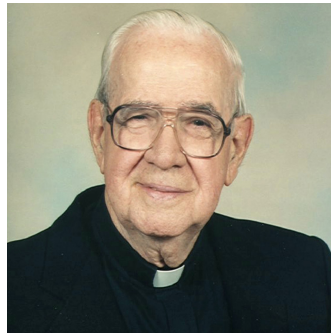
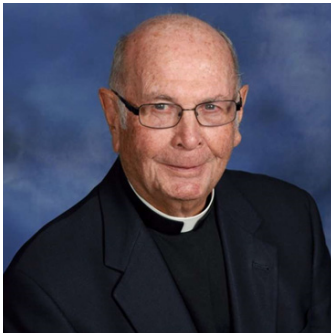
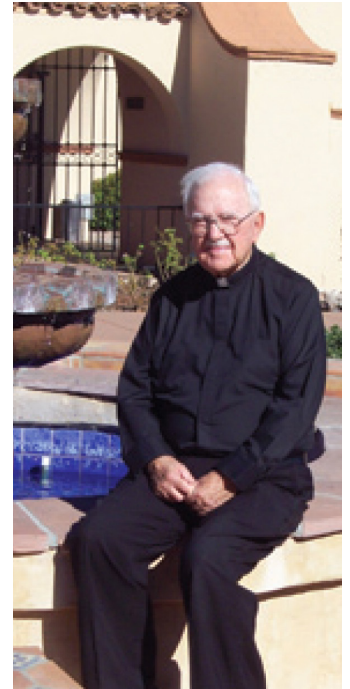
# THANK YOU TO ALL OF

AS WE CELEBRATE OUR 40TH ANNIVERSARY,  
WE ARE DEEPLY GRATEFUL FOR BOTH  
CURRENT SUPPORTERS AND THOSE WHO  
CAME BEFORE US. YOUR GENEROUS GIVING  
CONTINUES TO MAKE A LASTING IMPACT  
ON OUR COMMUNITY.



YOUR COMMUNITY. YOUR FAITH. YOUR

# OUR GENEROUS DONORS!



**THANK YOU!** FOR YOUR  
PRAYERS, SUPPORT, AND GENEROSITY  
OVER THE LAST 40 YEARS!

**CATHOLIC COMMUNITY FOUNDATION.**



## INCLUDING GOD'S WILL IN YOURS Get Your Affairs In Order

As Catholics, we believe that life is a gift. All that we have is entrusted to us to be used to further God's Kingdom. Leaving a legacy through the Catholic Community Foundation has no immediate financial impact now, but will have a substantial impact on your favorite parish, school, or nonprofit in the future! The Catholic Community Foundation can help you ensure your end-of-life plan covers all of the things important to you and your family such as estate planning, funeral planning, and more!



*“Working with the Foundation has been a game-changer for our parish. Their deep understanding of planned giving turned a daunting task into a manageable one, providing clear, easy-to-follow guidance every step of the way to our parishioners.”*

— DEACON GENE MESSER  
Parish Administrator, All Saints Parish

### Need help with your planning? We can help!

Ensure your legacy is honored with your last tithe in place. Contact us at 480.651.8800 or visit:

[ccfphx.org/leaveplannedgift](http://ccfphx.org/leaveplannedgift)



### LET US HELP WITH YOUR ESTATE PLANNING:

- setting the priorities of your estate plan
- ensuring your will and trust is up to date
- effectively distributing assets to ensure your family, beneficiaries, and favorite charities maximize their inheritance
- minimizing gift, estate, and income taxes
- ensuring that your wishes are honored
- pre-planning your funeral arrangements
- ensuring proper guardians of your children
- planning your future in the most Catholic way

**50** DOCUMENTED  
PLANNED GIFTS IN 2023

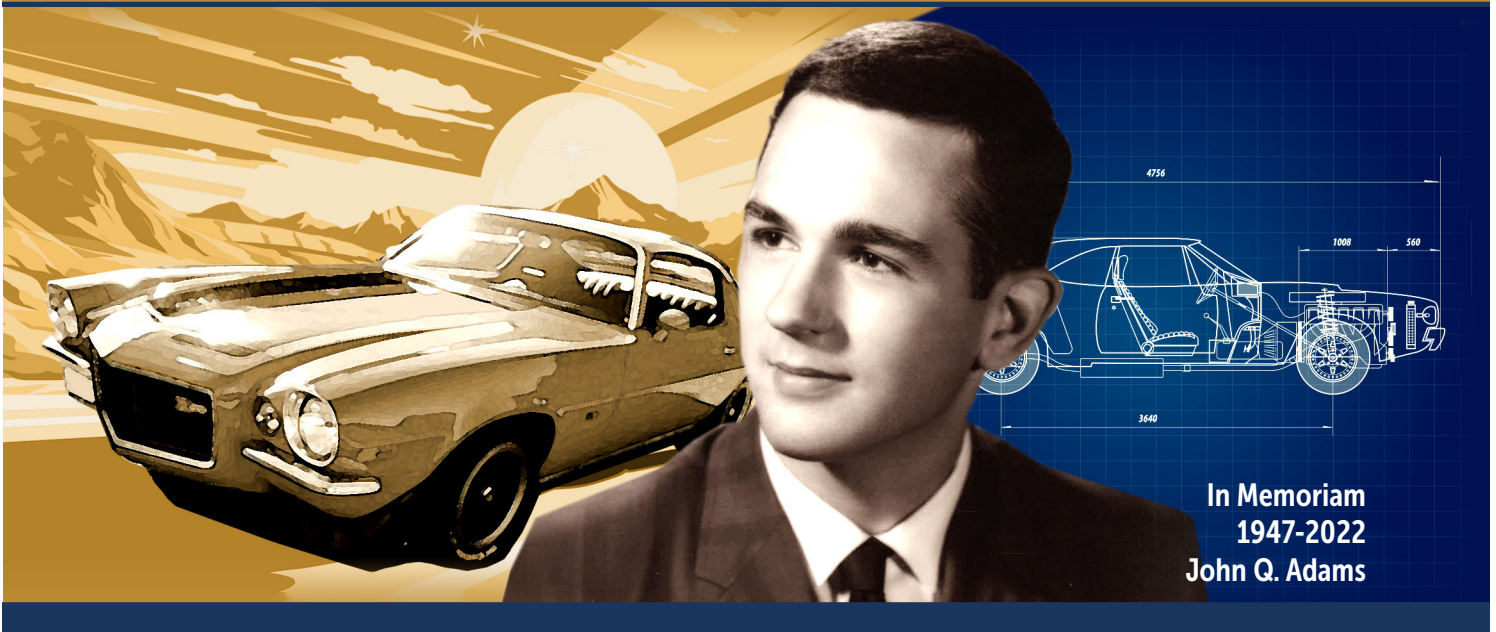
**\$50 million**

IN COMMITTED PLANNED GIFTS

### MISSION MILESTONES



**2001** The first "Legacy Planning" seminars were performed at parishes around the Diocese of Phoenix.



In Memoriam  
1947-2022  
John Q. Adams

LOVE NOW. LOVE FOREVER.

## John's Story: Intentional Giving

Dear Friends,

I wanted to share a touching story showcasing the incredible impact of the legacy gift received by **John Q. Adams**.

At over 75 years old, John lived a life filled with many seasons. John entered the Army after graduating from high school and served for 4 years. After serving in the Army he attended the University of Michigan and received a Bachelors in Arts and Sciences. Later he went on to work for GM where he received many awards for his accomplishments in design for the 1970 and 1971 Camaro.

As a car enthusiast, photographer, among other roles, he always lived an active life. He moved to Scottsdale in 2000 to be near his parents. His faith was obvious in his home as he collected Catholic relics around his home that showed he leaned on his Catholic faith. John knew that charitable giving was important in his life as he was an ongoing and annual giver. Through the

Catholic Community Foundation, John was able to plan in his estate a **\$2.6 Million dollar gift** to the Catholic Community Foundation which is to be used to support community initiatives, at the discretions of the Foundation's Board of Directors.

John lived humbly when he passed and went to be with the Lord on November 8, 2022. He will be forever remembered by those who knew him well and his giving and generous nature continues in the legacy gift he provided. Through John's final tithe he has passed on the faith and joy he experienced in philanthropy.

—**Samuel Kelsall IV**  
Executor of Estate

**Interested in leaving a legacy?**

Ensure your legacy is honored with your last tithe is in place by learning more at:

[ccfphx.org/leaveplannedgift](https://ccfphx.org/leaveplannedgift)





# LIGHTING THE WAY FOR A SUSTAINABLE FUTURE

## Perpetual Light Society

Created in 2011, the **Perpetual Light Society** serves to promote and honor Catholic philanthropy. Each year the Catholic Community Foundation recognizes those who have created an everlasting legacy through their estate plan by providing for our faith community, parishes, schools, and ministries through their final act of charity.

The **Catholic Community Foundation** is honored to acknowledge these special benefactors during their lifetimes. This special society provides an opportunity for benefactors to make their philanthropy a perpetual legacy for themselves and an example for their families. It also creates a foundation of support

that makes our parishes, schools, and non-profits stronger, more sustainable, and better equipped to reach future generations.

If you have named your favorite cause in your estate plan or are considering doing so, we invite you to become a member of the **Perpetual Light Society**.

### Interested in becoming a PLS Member?

Ensure your legacy is honored with your last tithe in place and learn more by visiting:

[ccfphx.org/perpetual-light-society](http://ccfphx.org/perpetual-light-society)



PROGRAM

12 YEARS OLD



295 MEMBERS TODAY

*“It’s never too early to start, not necessary to wait for an estate planning event, which was my experience in learning about the Catholic Community Foundation.”*

— MARY SLIGER  
Perpetual Light Society Member



### MISSION MILESTONES

2011 The Perpetual Light Society is created to promote and honor Catholic philanthropy through end-of-life giving.



# Perpetual Light Society Members

Don & Karen Abraham	Caroline N. Dobberteen †	Irene D. Kolakoski †	Melvin Pervais
John Q. Adams †	Msgr. Robert J. Donohoe †	Joseph M. Krimple †	Eileen S. Pexton †
Mary Ann Alexander	Stephen & Teresa Duffy	Greg & Kathy Kruzal	Virginia G. Piper †
Margaret E. Allen †	Amanda G. Durand †	Don & Pat Kryzak	Rev. Philip J. Poirier †
Vircelle Ambler †	Dennis & Debra Durma	Felix A. & Patricia Labelle †	Jane Pongratz
Phyllis Anderson †	Theresa Eckrich †	Lorraine Lang †	Roger & Jean Post
Irene Andrie †	Charles & Janelle Ederer †	Rose Lee Lang †	Robert & Alyce Prochnow †
Anita Ashbeck	Cheryl Edgar	Howard & Rhea Linsenmeyer †	William & Annamay Reilly †
Robert & Hazel Aste †	Anthony † & Alice Ehmann	Barbara J. Liscomb †	John E. & Edith M. † Reyno
Robert † & Roberta Ayotte	Mary H. Eller †	Patricia Long	Erma Rogalla
Thomas J. & JoAnn M. Bailey	Gladys Falvey †	Raymond G. & Joan Loomer †	Tim & Pam Ronalter
Stephen & Judith Balek	Kyle Felix & Meghann Fawcett	Lloyd A. Lopez	Martin & Kim Ruggiero
John & Lydia Baroni †	Ronnie Felix †	Harold Lorenz †	Mary Jane Ryan †
Mary Jane Baumgarten	Rev. Richard Felt	Timothy & Deborah Lorenz	Richard E. & Martha A. Ryan
Edward Becker & Marie-Claude Rubel	Edward & Monica Fletcher †	Rev. Matthew Lowry	Evelyn Samborski †
Pete & Cathleen Bergmann	Edward W. & Martha A. Flierl †	Marie Lukavics †	Raymond B. Scheiman †
Joseph & Mary Ann Bielaw †	Patricia Flynn †	Bertha Lutfy †	Joseph & Marjorie Schmit †
Eleanor R. Biller †	Allen A. Fraas †	Robert & Nora † Lutsch	Linda L. Scott
Bernice R. Birchler †	Fred L. Fricke †	David M. Lynch †	Diane L. Seeley
Marilyn Birkley †	F. Michael & Sheila Geddes	Msgr. Eugene Maguire †	Arthur Segard †
Raymond & Mary Boley †	Jim Gerace	Dennis Mahoney †	Samuel & Delia K. Seipp †
Anna-America Bozdech †	Dominic & Anna Gerace †	Dolores J. McCaskey †	Rev. John Sharpe †
Bryan & Marel Brady	John A. & Penelope Givas †	William McCauley	Donna C. Shomen
Loretta A. Brand †	Carol A. Gorzycki †	John E. † & Sandra A. McCullough	Alfred Shousha †
Ron & Debra Braziel	Rev. John Greb	Elizabeth McDonald †	Mary A. Simon
John & Mary Jean Bublitz	P. Andrew & Mary Beth Groseta	Joseph McDonell †	Jacqueline Simone †
John & Linda Burns	Leo & Bernice Hadad †	Edward G. McDonough †	Mary Sliger
LaVonne Butterworth	Brad & Julie Hahn	James C. & Diane M. McGee	Greg & Trish Stark
Richard & Susan Cada	Rose Hampton †	Msgr. John J. McMahon †	Emil & Dorothy Stein †
William & Anna Cahill †	John † & Helen P. Hansgen	Catherine Meyer †	William Stenger
Orville & Bernadette Cary †	Virginia Hebert	Elizabeth J. Millen †	Aileen P. Stocking †
Perry A. & Vicki L. Case	George & Kay Helffrich †	Rev. William J. Mitchell †	Elizabeth Stone
Betty M. Cassin †	Jeffrey B. & Elizabeth V. Henning	Ed & Eunice Mottle †	Leona Swette †
Marcella F. Castle †	Margaret Hiesel †	Msgr. Richard Moyer †	Louise B. Taylor †
Julia G. Chestna †	Carl & Alice Hintze †	Rev. Cornelius A. Moynihan †	Dcn. Ron & Joyce TenBarge
Eileen Coffey †	Rev. Pierre L. Hissey	Anna Maie Murphy †	Chester K. & Clara Thomas †
James P. & Pam Collins	Melvin M. & Helen G. Holm †	Francis E. Murray †	Thomas Tobin †
Msgr. Bernard G. Collins †	Edward C. & Kathryn M. Hoseny †	Edward and Eileen Murray †	Henry E. & Willma Tretter †
John & Mary Comerford	Dcn. James & Linda Hoy	Frances D. Nutt †	Dorothy H. Tucker †
John J. Conte †	Rick & Laura Hoyer	Most Reverend Thomas J. O'Brien †	Peter Van Leeuwen †
Wallace K. & Lucille M. Coon †	Armand Iacono †	Ann O'Brien	Joseph A. Verhoeven †
Harold E. Cote †	Earl M. Jai †	Rev. Charles O'Hearn †	Bruce & Jean Wallace †
Jim & Denise Crawford	Raymond J. Jasaitis †	Donna Olsen †	Raymond & Ann Walling †
Cecil & Clara Crolley †	Dominic & Margaret Jerome †	Edward V. O'Malley Jr. †	Rev. Thomas A. Walsh †
Alexander J. & Rosemary Cudzewicz	Muriel Johns †	Mary K. O'Malley †	Louis H. Weil †
Anne E. Davis (McClain) †	Richard & Millicent Jude †	Andrew J. Ondrei †	Robert Welker †
Salvatore J. † & Ann M. De Francesco	Francis J. Kapusta & Margaret W. Fitzsimmons †	Andrew M. & Othelia Ottele †	Ann Wiederkehr †
Marilyn Atkinson DeCelle †	Anamaria Kelly †	Charles I. Passe †	Matthew & Dawn Witczak †
Isobel R. Degnan †	Robert & Bernice Kenkel	Kathleen Passey †	Donald L. & Dorothy Wolff †
Eugene & Joanne DeMuro	Dan & Cynthia Ketcherside	Helen A. Patterson †	Bob & Lil Woods †
Henry W. Desenis †	Robert & Sherry Ketner	Eleanor M. Paulin †	Ann Yauch †
Lewis S. Dietz †	Florence W. Kocher †	Elizabeth Perkins †	Clarence W. Zambinski †
Rev. Michael Diskin	Celia M. Kolakoski †	Margarite Perry †	



# SUSTAINABLE GIVING 2023 Crozier Gala

Since 1989, the Catholic Community Foundation has celebrated the Crozier Gala, a wonderful evening of fun and fellowship with our community supporters. For over 34 years, this event has included raffle opportunities, guest speakers, live auctions, hosted cocktail reception, dinner, dancing, and more. Last year many wonderful supporters and donors joined us by answering the call of good stewardship, as proceeds from this amazing event directly funded the Catholic Community Foundation Life Forever Fund Endowments which provides grants to services and ministries that protect and advocate for the Sanctity of Life.

“We are so lucky to live in a community with a partner like CCF. Without everything they do, there would be so many people that would be left behind.”



— David Gryp  
Notre Dame Federal Credit Union,  
Arizona Market President

“We absolutely shattered our goal for this evening in terms of impact that the Catholic Community Foundation is going to have not only for this year, but for generations to come. Thank you to all of you!”

— Rick and Nicole Beyer  
Co-Chairs 2023 Crozier Gala

**180** GENEROUS DONORS

**60** GENEROUS SPONSORS

**\$647,220**

RAISED FOR THE LIFE FOREVER FUND



Attend the upcoming Crozier Gala on October 26, 2024! Learn more about purchasing sponsorships, tickets, and more for this upcoming celebration. [ccfphx.org/gala-2024](https://ccfphx.org/gala-2024)



## MISSION MILESTONES



**1989** First annual Crozier Gala 1989. Cardinal O'Connor, Archbishop of New York addressed the audience in the inaugural year.

**2023 AWARD RECIPIENTS:**

- Aleksander Piatek
- Alexandra "Soledad" Tumialán
- Charlotte Wicker
- Chase Daniel Zufall
- Isaac Roth
- Isabel Mia Bellucci
- James Patrick Pierski
- Jasmine Hope Schlapfer
- Jude Bowles
- Kayla Alia Cruz
- MaryAlice "May" Yates
- Mia Ann Walker
- Noah Behnke
- Ryan Manolo Cepeda
- Stephen Elias Kane
- Yorick Jesus Villalpando Soto



# SUPPORTING CATHOLIC EDUCATION

## 2023 Christian Service Awards

Since 1998, the mission of the Christian Service Award Scholarship is to acknowledge students who demonstrate exemplary Christ-centered behavior through volunteer service to their parish, school, and community. Recipients display a love and understanding of their Catholic faith and articulate a commitment, not only to perform acts of service but to live a service-focused life. They recognize their God-given gifts and provide persuasive evidence of their maturity, humility, and leadership.

**16** AWARD RECIPIENTS  
IN 2023 

**765** TOTAL OF AWARD  
RECIPIENTS SINCE  
INCEPTION.

**\$128,000**  
2023 AWARD AMOUNT

**\$6.1** MILLION   
TOTAL CSA SCHOLARSHIP  
DOLLARS GRANTED  
SINCE INCEPTION.



*“ Parents have a decision to make between public and Catholic school. At Catholic School they have their virtues re-emphasized. Having a Christian environment will strengthen the Faith of the kids.”*

— Mike Geddes

Lifetime Catholic Community Foundation Board Member  
*Reflections on the CSA Scholarship Award Ceremony*

**Interested in donating to the Christian Service Awards?** Help provide a Catholic education to a deserving student by visiting:  
[ccfphx.org/christian-service-awards](http://ccfphx.org/christian-service-awards)



### MISSION MILESTONES



**1998** The Foundation creates the Christian Service Awards to recognize students for their community service and dedication to helping others.



2023 Vocational, Trade, & Post Secondary School Scholarship Recipients:  
Anayali Antonette Enriquez, Katherine Elizabeth Thiele, Karina Medina-Tafolla, Eiel Issa Vega, & Kenedy Pearl Kass

**Vocational, Trade, & Post Secondary School Scholarships**

**Ralph M. Knight Chemistry & Engineering Scholarship**

The Ralph M. Knight Chemistry & Engineering Scholarship was established in 2010 by Mrs. Nancy Knight in memory of her husband Ralph, who was a chemical engineer. The Knight family wishes to honor his legacy and help others contribute to society as he did.

**Angel Scholarship For Social Work, Peace & Justice Studies**

The Angel Scholarship for Social Work, Peace, and Justice Studies was established in 2012 by an anonymous benefactor of the Catholic Community Foundation. The donor has a keen interest in helping the poor and underprivileged and hopes this scholarship will encourage young men and women to consider a life of service to others through social work.

**Briana Tigue Medina Nursing Scholarship**

The Briana Tigue Medina Nursing Scholarship Fund was established in 2018 by the family of Briana after her unexpected passing at the age of 28. The purpose of the fund is to assist aspiring future nurses on their path to becoming registered nurses and allow Briana's legacy of empathy and respect to continue on.

To learn more about these scholarships and others, visit: [ccfphx.org/scholarships](http://ccfphx.org/scholarships)

# CATHOLIC TUITION ASSISTANCE 2023 Catholic Community Foundation Scholarship

Started in 2020, the Catholic Community Foundation Scholarship is a tuition assistance scholarship that is awarded to 7th grade students who will attend Catholic high schools and whose families have demonstrated financial need. Funding for this scholarship is provided by the Catholic Community Foundation Education Forever Fund.

You can help the Foundation reach its endowment goal of \$12,750,000 for its Education Forever Fund, to provide a steady annual disbursements of \$510,000 to our community's Catholic schools so that they can serve children whose families cannot afford to send them without tuition assistance. To learn more visit [ccfphx.org/educationforever](http://ccfphx.org/educationforever).



**15** AWARD RECIPIENTS 

**\$255,000**  
2023 AWARD AMOUNT

**MISSION MILESTONES**



**2020** The Foundation creates a tuition assistance scholarship called the Catholic Community Foundation Scholarship.



# YOUR COMMUNITY. YOUR IMPACT. 2023 GIVING CIRCLE

Since 2000, the Catholic Community Foundation has distributed grants to ministries and organizations located in the Diocese of Phoenix annually. Now called the Giving Circle, this membership based granting program is funded by the Catholic Community Foundation Forever Funds and Giving Circle Members. Each Giving Circle Member invests their own philanthropic dollars into the program while also serving as an active participant in the community grantmaking process.

On an annual basis, members come together to hear the needs of the community and cast their votes to decide how grant funds should be dispersed. Help us be better positioned to respond to every local ministry in need every year by becoming a Giving Circle Member.



*“The Giving Circle allowed us to give a portion of our charitable giving to projects that we would never be able to fund or reach on our own.”*  
— REBECCA EVEN  
Giving Circle Member

**Join the ONLY Catholic granting Giving Circle in Arizona!**  
Become a member and help financially contribute to these grants and to participate in grant awarding.  
[ccfphx.org/givingcircle](http://ccfphx.org/givingcircle)



## 2023 Giving Circle Grant Award Largest To Date!

**70** GRANT PRE-APPLICATIONS RECEIVED  
**7** AWARD RECIPIENTS



### LIFE FOREVER CATEGORY

**\$15,000**  
MISSION OF MERCY

**\$18,000**  
LIFE CHOICES WOMEN'S CLINIC

### COMMUNITY FOREVER CATEGORY

**\$15,000**  
AID TO WOMEN CENTER

**\$15,644**  
ST. MICHAEL ROMAN CATHOLIC CHURCH

**\$20,000**  
CHRIST THE KING CATHOLIC SCHOOL

**\$20,000**  
FLORIANI

### CARE FOREVER CATEGORY

**\$30,000**  
MAGGIE'S PLACE

**\$15** MILLION  
GRANT DOLLARS DISBURSED  
(Over the last 5 years)



## MISSION MILESTONES



**2015** The Foundation creates the Giving Circle to engage the community in the grant making process.



CATHOLIC  
COMMUNITY  
FOUNDATION



# FINANCIAL INFORMATION

AS OF JUNE 30, 2023

## ASSETS

Cash and Investments	\$113,297,176
Other Assets	\$158,179
<b>TOTAL ASSETS</b>	<b>\$113,455,355</b>

## LIABILITIES AND NET ASSETS

Grants Payable and Other Payables	\$232,561
Agency Funds Under Management	\$44,098,748
Other Liabilities	\$1,193,723
<b>TOTAL LIABILITIES</b>	<b>\$45,525,032</b>

## NET ASSETS

With Donor Restriction	\$ 45,646,315
Without Donor Restriction	\$ 22,284,008
<b>Total Net Assets</b>	<b>\$ 67,930,323</b>
<b>Total Liabilities and Net Assets</b>	<b>\$113,455,355</b>

	Without Donor Restriction	With Donor Restriction	Total
Contributions	\$3,681,402	\$1,888,335	\$5,569,737
Gross Profit on Fundraising Events	\$576,447	-	\$576,447
Investment Return	\$2,262,348	\$4,865,679	\$7,128,027
Released from Restriction	\$1,343,740	(\$1,343,740)	-
Million \$ Match	(\$271,600)	\$271,600	-
<b>Total Contributions &amp; Other Revenue</b>	<b>\$7,592,337</b>	<b>\$5,681,874</b>	<b>\$13,274,211</b>
Grants and Scholarships	\$2,368,470	-	\$2,368,470
Development & Fundraising	\$646,416	-	\$646,416
Management & General	\$614,748	-	\$614,748
<b>Total Expenses</b>	<b>\$3,629,634</b>	<b>-</b>	<b>\$3,629,634</b>
<b>Change in Net Assets</b>	<b>\$3,962,703</b>	<b>\$5,681,874</b>	<b>\$9,644,577</b>

## Board Of Directors:

<b>+ Bishop John Dolan</b>	<b>Karen Abraham</b> <i>Immediate Past Chair</i>	<i>Maria Chavira</i> <i>Chancellor, Ex-Officio</i>	<i>Dr. Connie Mariano</i>
<b>Kevin Camberg</b> <i>Chairman</i>	<b>Steve Jerome</b> <i>Ex-Officio</i>	<i>Ann Couch</i>	<i>Lisa Reilly Payton</i>
<b>Gary Naquin</b> <i>Vice Chairman</i>	<i>Cathy Bergmann</i>	<i>Deb Frere</i>	<i>Cynthia Scheller</i>
<b>Kevin Boudreau</b> <i>Treasurer</i>	<i>Reverend</i> <i>John Bonavitacola</i>	<i>Mike Geddes</i> <i>Lifetime Member</i>	<i>Steve Strickbine</i>
<b>Brett Johnson</b> <i>Secretary</i>	<i>Chris Campisano</i>	<i>Sister</i> <i>Mary Jordan Hoover</i>	<i>Tony Tanner</i>
<b>Reverend John Muir</b> <i>Vicar General</i>	<i>Janine Campo</i>	<i>Reverend</i> <i>Matt Lowry</i>	



**DEACON JAMES CARABAJA**  
CHIEF EXECUTIVE OFFICER



**KYLE FELIX**  
CHIEF OPERATING OFFICER



**JACOB LOEL**  
PHILANTHROPIC ADVISOR



**TYLER GREUEL**  
SENIOR FINANCIAL ANALYST



**COURTNEY MARTINEZ**  
PROGRAMS & EVENTS COORDINATOR



**KATHERINE AUMAN**  
ADMINISTRATIVE ASSISTANT

For additional information regarding the **Catholic Community Foundation**, please call 480.651.8800 or visit: [ccfphx.org](http://ccfphx.org)



# 2024 CATHOLIC COMMUNITY FOUNDATION

## Crozier Gala



**Celebrating Our 40th Anniversary As A Foundation!**

October 26, 2024 | Arizona Biltmore



**CATHOLIC  
COMMUNITY  
FOUNDATION**



4500 South Lakeshore Drive, Ste 650 Tempe, Arizona 85282

480.651.8800 | [info@ccfphx.org](mailto:info@ccfphx.org) | [ccfphx.org](http://ccfphx.org)

**EXCEL IN THE GRACE OF GIVING**

2 Corinthians 8:7