



# CATHOLIC COMMUNITY FOUNDATION

## 2022 COMMUNITY IMPACT REPORT





# TOGETHER WE CAN DO SO MUCH BECAUSE OF YOU!

Greetings in Christ!

Beginning in 1983, donors like you have joined together with the **Catholic Community Foundation** to sustain and support our beloved Catholic parishes, ministries, Catholic schools, and nonprofits—now and for generations to come. Our service is integral to assisting these organizations through long-term financial support. As a Deacon, I am blessed to serve and meet truly outstanding people like you. Our community is made up of so many caring, generous, and faithful individuals who understand the importance of financial sustainability for these critical organizations. Through charitable donations to the **Catholic Community Foundation's** many offerings, like the **Forever Endowment Funds**, planned giving, **Giving Circle**, and **shop-for-a-cause.com**, you can ensure parishes, ministries, Catholic Schools, and faith-filled nonprofits continue to serve *until Jesus comes again*.

*"Like good stewards of the varied graces of God, use whatever gift each one of you has received to serve one another." (1 Peter 4:10)*

The **Catholic Community Foundation** plays a special role in ensuring your charitable giving is effectively put to good use to help the causes you love. The 2022 Community Impact Report highlights the commitments fulfilled that support Catholic efforts today while also planting future endeavors for tomorrow.

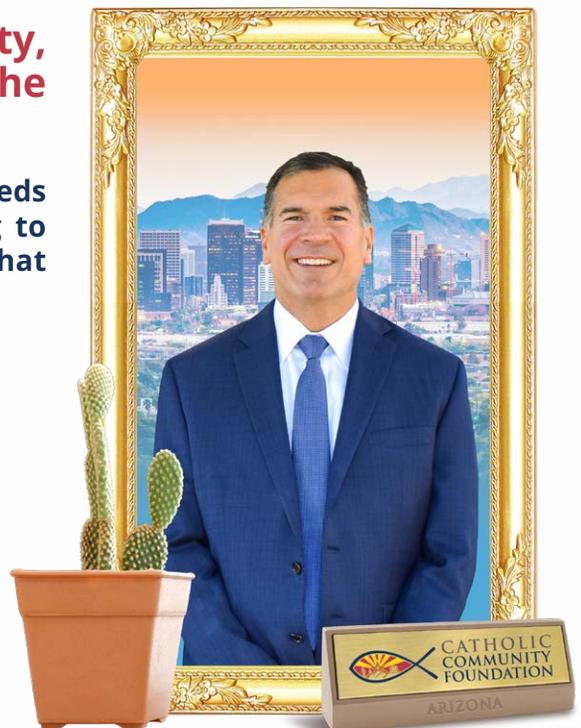
**Thank you for your generosity, prayers, and support for all the worthy projects you help.**

**Together in Christ we can plant the seeds that one day will grow while continuing to water seeds already planted knowing that they hold future promise.**

*Thank*  
♥ YOU

God bless you,

**Deacon James Carabajal  
Chief Executive Officer  
Catholic Community Foundation**



# THIS IS WHAT WE DO.



**We plant the seeds that one day will grow.  
We water seeds already planted, knowing that they hold future promise.  
We lay foundations that will need further development.  
We provide yeast that produces far beyond our capabilities.**

—Prophets of a Future Not Our Own

Excerpt from a homily written for Cardinal Dearden by then Fr. Ken Untener

**EXCEL IN THE GRACE OF GIVING**  
2 Corinthians 8:7



## LOVE NOW. LOVE FOREVER.

Amanda Durand and her husband John loved helping to provide Catholic Education to those in need and also devoted their resources to feeding, clothing, and housing the poor.

When Amanda was setting up her estate plan, she wanted to make sure that she could still help provide children a Catholic Education and help feed, clothe, and house the poor when she was no longer in the world. Amanda knew the **Catholic Community Foundation** to be the trusted financial investment organization that would continue her legacy based on her strongly rooted Catholic values.

When Amanda went to be with the Lord, she left nearly **\$5 Million** to **St. John Paul II Catholic High School** and nearly **\$2 Million** to **St. Vincent de Paul** food pantries around the Diocese of Phoenix. These funds were set up through an endowment through the **Catholic Community Foundation**. The **Catholic Community Foundation** invests the **\$5 Million** allowing **St. John Paul II Catholic High School** to forever receive **\$200,000** every year—from now until the coming of Christ! That's helping 20 students receive a Catholic Education who want to attend **St. John Paul II Catholic High School**. The **Catholic Community Foundation** also invests the **\$2 Million** for **St. Vincent de Paul**, which provides **\$80,000** of perpetual support yearly to help feed and clothe thousands of families!



# PLANNED GIVING

## Get Your Affairs In Order

*Including God's Will in yours.*

Leaving a legacy through the **Catholic Community Foundation** has no immediate financial impact now, but will have a substantial impact on your favorite parish, school, or nonprofit in the future! The **Catholic Community Foundation** can help you ensure your end-of-life plan covers all of the things important to you and your family such as **estate planning, funeral planning,** and more!

### ESTATE PLANNING THROUGH THE CATHOLIC COMMUNITY FOUNDATION CAN HELP YOU WITH:

- Setting the priorities of your estate plan.
- Ensuring your will and trust is up to date.
- Effectively distributing assets to ensure your family, beneficiaries, and favorite charities maximize their inheritance.
- Minimize gift, estate, and income taxes.
- Ensure that your wishes are honored.
- Pre-planning your funeral arrangements.
- Ensuring proper guardians of your children.
- Planning your future in the most Catholic way.

*It is important that we distribute the property God has entrusted to us, to the beneficiaries He has revealed to us.*



**Need help with your planning?  
We can help!**

Ensure your legacy is honored with your last tithe in place.  
Call us at 480-651-8800  
email [donorsupport@ccfphx.org](mailto:donorsupport@ccfphx.org)



[ccfphx.org/leaveplannedgift](http://ccfphx.org/leaveplannedgift)



# PLANNED GIVING

## Your Final Act Of Stewardship

*Pass along your values, not just your valuables.*

**Have you ever wondered how to name your beloved parish, school, or favorite nonprofit as a beneficiary through your will or trust?**

By leaving a final gift to your parish, Catholic school, or favorite ministry, you can secure a legacy of faith to help the mission of your favorite parish, school, or ministry so their mission can continue beyond your lifetime for your children, neighbors, and fellow members in Christ.

### HOW I CAN INCORPORATE PHILANTHROPY INTO MY PLAN:



#### INDIVIDUAL RETIREMENT ACCOUNT (IRA)

Did you know an inherited IRA will create tax consequences for your loved ones? That is why we recommend your IRA to charity first. No taxes!



#### BENEFICIARY OF LIFE INSURANCE

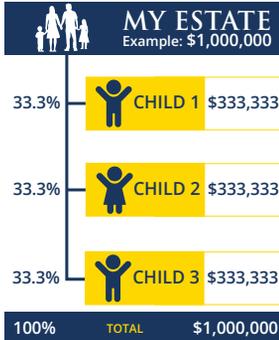
The easiest way to leave an end-of-life gift is by assigning the beneficiary of your insurance or retirement accounts to your favorite charity.



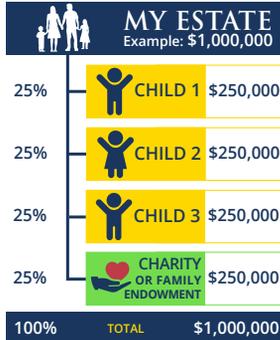
#### INCLUDE YOUR FAVORITE CHARITY OR FAMILY ENDOWMENT IN YOUR PLANS

Name your favorite charity or your family endowment as a beneficiary in your will or trust document by assigning a percentage or fixed dollar amount of your estate. Think of your philanthropic plan as another child to carry on your legacy and values!

#### SAMPLE ESTATE TO YOUR CHILDREN



#### SAMPLE ESTATE INCLUDING ADDITIONAL "CHILD"



*We keep Catholic values in mind through all stages of the planning process.*

Learn more about Planned Giving:  
[ccfphx.org/leaveplannedgift](http://ccfphx.org/leaveplannedgift)





WILLS AND TRUSTS



CATHOLIC  
COMMUNITY  
FOUNDATION

# PLANNED GIVING

## 2022 PERPETUAL LIGHT SOCIETY EVENT

*“For it is in giving that we receive.”*

- Saint Francis of Assisi

We invite you to become a member of the **Perpetual Light Society**, which is comprised of an honored group of individuals who are making an impact on the future of our Catholic Community. **Perpetual Light Society members** have made a personal impact by remembering their beloved parish, Catholic school, or favorite nonprofit through an estate gift managed by the **Catholic Community Foundation**.

The **Catholic Community Foundation** is honored to acknowledge these special benefactors during their lifetimes. This special society provides an opportunity for benefactors to make their philanthropy a perpetual legacy for themselves and an example for their families. It also creates a foundation of support that makes our parishes, schools, and nonprofits stronger, more sustainable, and better equipped to reach future generations.

If you have named your favorite cause in your estate plan or are considering doing so, we invite you to become a member of the **Perpetual Light Society**.



Become A  
Perpetual Light  
Society Member  
Today:

[ccfphx.org/pls](http://ccfphx.org/pls)





Don & Karen Abraham  
 John Q. Adams †  
 Mary Ann Alexander  
 Margaret E. Allen †  
 Vircelle Ambler †  
 Phyllis Anderson †  
 Irene Andrie †  
 Anita Ashbeck  
 Robert † & Roberta Ayotte  
 Thomas J. & JoAnn M. Bailey  
 John & Lydia Baroni †  
 Mary Jane Baumgarten  
 Edward Becker & Marie-Claude Rubel  
 Pete & Cathleen Bergmann  
 Joseph & Mary Ann Bielaw †  
 Eleanor R. Biller †  
 Bernice R. Birchler  
 Marilyn Birkley †  
 Raymond & Mary Boley †  
 Anna-America Bozdech †  
 Bryan & Marel Brady  
 Loretta A. Brand †  
 Ron & Debra Braziel  
 John & Mary Jean Bublitz  
 John & Linda Burns  
 LaVonne Butterworth  
 Richard & Susan Cada  
 William & Anna Cahill †  
 Orville & Bernadette Cary †  
 Perry A. & Vicki L. Case  
 Betty M. Cassin †  
 Marcella F. Castle †  
 Julia G. Chestna †  
 Eileen Coffey †  
 Msgr. Bernard G. Collins †  
 John & Mary Comerford  
 John J. Conte †  
 Wallace K. & Lucille M. Coon †  
 Harold E. Cote †  
 Jim & Denise Crawford  
 Cecil & Clara Crolley †  
 Alexander J. & Rosemary Cudzewicz  
 Anne E. Davis (McClain) †  
 Salvatore J. † & Ann M. De Francesco  
 Marilyn Atkinson DeCelle †  
 Isobel R. Degnan †  
 Eugene & Joanne DeMuro  
 Henry W. Desenis †  
 Lewis S. Dietz †  
 Rev. Michael Diskin  
 Caroline N. Dobbertein †

Msgr. Robert J. Donohoe †  
 Stephen & Teresa Duffy  
 Amanda G. Durand †  
 Theresa Eckrich †  
 Charles & Janelle Ederer †  
 Cheryl Edgar  
 Anthony & Alice Ehmann  
 Mary H. Eller †  
 Gladys Falvey †  
 Kyle Felix & Meghann Fawcett  
 Ronnie Felix †  
 Rev. Richard Felt  
 Margaret W. Fitzsimmons †  
 Edward & Monica Fletcher †  
 Edward W. & Martha A. Flierl †  
 Patricia Flynn †  
 Allen A. Fraas †  
 Fred L. Fricke †  
 F. Michael & Sheila Geddes  
 Dominic & Anna Gerace †  
 Jim Gerace  
 John A. & Penelope Givas †  
 Carol A. Gorzycki †  
 Rev. John Greb  
 P. Andrew & Mary Beth Groseta  
 Leo & Bernice † Hadad  
 Rose Hampton †  
 John † & Helen P. Hansgen  
 Robert & Hazel Aste †  
 Virginia Hebert  
 George & Kay Helffrich †  
 Jeffrey B. & Elizabeth V. Henning  
 Margaret Hiesel †  
 Carl & Alice Hintze †  
 Rev. Pierre L. Hissey  
 Melvin M. & Helen G. Holm †  
 Edward C. & Kathryn M. Hosey †  
 Deacon James & Linda Hoy  
 Rick & Laura Hoye  
 Armand Iacono †  
 Earl M. Jai †  
 Raymond J. Jasaitis †  
 Dominic & Margaret Jerome †  
 Muriel Johns †  
 Richard & Millicent Jude †  
 Francis J. Kapusta  
 & Margaret W. Fitzsimmons †  
 Anamarie Kelly †  
 Robert & Bernice Kenkel  
 Dan & Cynthia Ketcherside  
 Robert & Sherry Ketner

Florence W. Kocher †  
 Celia M. Kolakoski †  
 Irene D. Kolakoski †  
 Joseph M. Krimple †  
 Greg & Kathy Kruzal  
 Don & Pat Kryzak  
 Felix A. & Patricia Labelle †  
 Lorraine Lang †  
 Rose Lee Lang †  
 Howard & Rhea Linsenmeyer †  
 Barbara J. Liscomb †  
 Patricia Long  
 Raymond G. † & Joan Loomer  
 Harold Lorenz †  
 Timothy & Deborah Lorenz  
 Marie Lukavics †  
 Bertha Lutfy †  
 Robert & Nora † Lutsch  
 David M. Lynch †  
 Msgr. Eugene Maguire †  
 Dennis Mahoney †  
 Dolores J. McCaskey †  
 William McCauley  
 John E. † & Sandra A. McCullough  
 Elizabeth McDonald †  
 Joseph McDonnell †  
 Edward G. McDonough †  
 James C. & Diane M. McGee  
 Msgr. John J. McMahon †  
 Catherine Meyer †  
 Elizabeth J. Millen †  
 Rev. William J. Mitchell †  
 Ed & Eunice Mottle †  
 Msgr. Richard Moyer  
 Rev. Cornelius A. Moynihan †  
 Anna Maie Murphy †  
 Francis E. Murray †  
 Edward & Eileen Murray †  
 Frances D. Nutt †  
 Most Reverend Thomas J. O'Brien †  
 Ann O'Brien  
 Rev. Charles O'Hearn †  
 Donna Olsen †  
 Mary K. O'Malley †  
 Edward V. O'Malley Jr. †  
 Andrew J. Ondrei †  
 Andrew M. & Othelia Ottele †  
 Charles I. Passe †  
 Kathleen Passey †  
 Helen A. Patterson †  
 Eleanor M. Paulin †

Elizabeth Perkins †  
 Margarite Perry †  
 Melvin Pervais  
 Eileen S. Pexton †  
 Virginia G. Piper †  
 Rev. Philip J. Poirier †  
 Jane Pongratz  
 Robert & Alyce Prochnow †  
 William & Annamay Reilly †  
 John E. & Edith M. † Reyno  
 Erma Rogalla  
 Tim & Pam Ronalter  
 Martin & Kim Ruggiero  
 Mary Jane Ryan †  
 Richard E. & Martha A. Ryan  
 Evelyn Samborski †  
 Raymond B. Scheiman †  
 Joseph & Marjorie Schmit †  
 Linda L. Scott  
 Diane L. Seeley  
 Arthur Seegar †  
 Samuel & Delia K. Seipp †  
 Rev. John Sharpe †  
 Donna C. Shomen  
 Alfred Shousha †  
 Mary A. Simon  
 Jacqueline Simone †  
 Mary Sliger  
 Emil & Dorothy Stein †  
 William Stenger  
 Aileen P. Stocking †  
 Elizabeth Stone  
 Leona Swette †  
 Louise B. Taylor †  
 Dcn. Ron & Joyce TenBarge  
 Chester K. & Clara Thomas †  
 Thomas Tobin †  
 Henry E. & Willma Tretter †  
 Dorothy H. Tucker †  
 Peter Van Leeuwen †  
 Joseph A. Verhoeven †  
 Raymond & Ann Walling †  
 Rev. Thomas A. Walsh †  
 Louis H. Weil †  
 Robert Welker †  
 Ann Wiederkehr †  
 Matthew & Dawn Witczak †  
 Donald L. Dorothy Wolff †  
 Bob & Lil Woods †  
 Ann Yauch †  
 Clarence W. Zarnbinski †

# SUSTAINABLE GIVING





## SUSTAINABLE GIVING

# ENDOWMENTS

*Sustainable support that lasts forever!*

### WHAT ARE ENDOWMENTS?

Endowments are financial investment vehicles designed to withstand economic instabilities through sensible investing practices. An endowment continues to grow while earnings are distributed each year to the specified beneficiary or beneficiaries. The annual income generated from the endowment will provide sustainable support in perpetuity and safeguard against unpredictable future donor giving and economic hardship.

### WHY ARE ENDOWMENTS IMPORTANT?

We are called to be good stewards of our property, buildings, programs, and services. This call to stewardship includes securing the necessary funds to cover today's expenses, as well as building capacity for future growth. Endowments are critical to the long-term survival of parishes, schools, and nonprofit organizations because they provide a permanent and stable source of income over time, even in times of uncertainty.

### WHO HAS ENDOWMENTS?

Endowments are perfect for:

- Parishes
- Schools
- Nonprofits
- Families who want to support their favorite cause or create a lasting legacy!



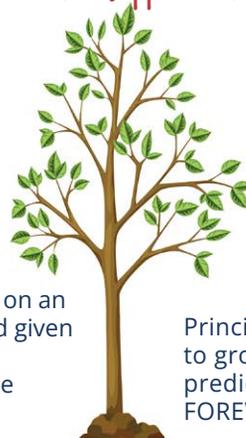
*"I absolutely believe in the value of perpetual endowment investing... Mt. Claret has seen the value {of endowments} and has since established two other perpetual endowment funds with CCF. All three of our funds continue to grow and replenish the needs of our organization while giving our community a way to show their love and support back to Mt. Claret."*

**—Tom McGuire**  
**Director of Mt. Claret Retreat Center**

Fund is established & invested into Catholic Values screened portfolios.



Disbursements are made from the endowment on an annual basis and given to the specified beneficiary of the endowment.



Principal continues to grow, providing predictable income FOREVER!



Learn more about Endowments:  
[ccfphx.org/endowments](http://ccfphx.org/endowments)





DONATE TO THE FOREVER FUNDS TODAY!



CATHOLIC COMMUNITY FOUNDATION

## SUSTAINABLE GIVING

# THE FOREVER FUNDS

Perpetual endowments designed to support a variety of need in our community.

Our **Forever Funds: Life, Care, Community, and Education**, help build the future generations of our Faith through community generosity. Whether you can give a little or give a lot, our perpetual endowments will provide a way for everyone to come together and support our neediest community members. These four endowment categories were selected based on our community's most significant needs and the highest areas of concern indicated by the Catholic faithful.

Every year the **Catholic Community Foundation** receives grant requests from local parishes, schools, and nonprofits petitioning for financial support to fulfill their missions. And every year, our Foundation strives to meet those needs through gifts from our generous donors.

With the **Forever Fund Endowments**, you can collectively support our community along with fellow brothers and sisters to make a greater and more sustainable impact through an investment fund that is guaranteed to last in perpetuity.

At the **Catholic Community Foundation**, we are paving the way for our donors and our recipient organizations to succeed together. By following our prudent, long-term investing practices, we empower donors to grow their charitable gifts so that excess profits can be devoted to strengthening our faithful community for generations to come.



**CARE**  
FOREVER ENDOWMENT FUND



**COMMUNITY**  
FOREVER ENDOWMENT FUND



**EDUCATION**  
FOREVER ENDOWMENT FUND

Learn more about the Forever Funds:  
[ccfphx.org/foreverfunds](http://ccfphx.org/foreverfunds)





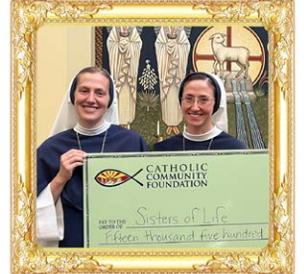
CATHOLIC  
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SUSTAINABLE GIVING

## LIFE FOREVER FUND

*"The Sisters of Life came to ASU this last fall and are overjoyed to spend over a week every month with the students. Our Sisters meet one-on-one with the female students, helping them to encounter Jesus and to experience their own unique goodness. We invite students into our prayer and we host events for their spiritual and human formation and development."*

—Sister Bethany, Sisters Of Life - 2022 Life Forever Grant Recipient



*"Do you not know that you are the temple of God, and that the Spirit of God dwells in you?" (1 Corinthians 3:16)* This question calls out to us from scripture, reminding us that we all bear witness to the absolute sanctity of human life. As such, **the right to life extends to every human being**, from conception to natural death. Abortion, euthanasia, and capital punishment are among the affronts to the sanctity of life our world faces today.

Our **Life Forever Fund** is dedicated to supporting services that safeguard and advocate for the sanctity of life, and has helped health clinics, pregnancy centers, elder care providers, and more to build new facilities, hire and train new staff, and acquire supplies for vulnerable clients.

With an estimated need of \$240,000 going unmet in this sector each year, your support can make the difference between life and death.

You can help the **Catholic Community Foundation** reach its endowment goal of \$6,000,000 for its **Life Forever Fund** so that we can provide steady annual disbursements of \$240,000 to life sustaining community agencies.



Donate to the Life Forever Fund in support of local Catholic and allied services embodying the Gospel of Life for our community:

10.

[ccfphx.org/lifeforever](http://ccfphx.org/lifeforever)





# CARE FOREVER FUND

Our **Care Forever Fund** is devoted to benefiting ministries that serve the most vulnerable in our community. The impact of Care grants is being felt across our community in the lives of disadvantaged men, women, and children through ministries like André House, St. Vincent de Paul, St. Joseph the Worker, and more.



With an estimated need of over \$325,000 going unmet each year, your support can make the difference that puts a roof over someone's head, food in someone's stomach, or simply a smile on the face of someone who hasn't smiled in years. You can help the **Catholic Community Foundation** reach its endowment goal of \$15,000,000 for its **Care Forever Fund** so that we can provide steady annual disbursements of \$600,000 to Catholic ministries across our community – funds they can count on even when economic downturns leave other funding streams dry.

*"Since March 1, 2022, we moved in eight families and provided them with the first few months' rent, utilities, furniture, hygiene items, cleaning supplies, kitchen supplies, and food. Your support has made their houses into homes, and the families have thrived in their new environments."*

**—Jennifer Kiernan SAVING AMY  
2022 CARE Forever Grant Recipient**



Donate to the Care Forever Fund! Support local Catholic works bringing the Gospel to life in our community:  
[ccfphx.org/careforever](http://ccfphx.org/careforever)





**CATHOLIC  
COMMUNITY  
FOUNDATION**

**SUSTAINABLE GIVING**

## **COMMUNITY FOREVER FUND**

**Community** is the cornerstone of all human life. But rather than merely an abstract idea, community is a grace filled set of relationships facilitated through down-to-earth infrastructure – the buildings, parks, and other resources that serve as gathering places for our shared experiences. Catholic agencies are no different, requiring the construction, maintenance, and acquisition of a broad range of facilities and utilities.

Our commitment to community invites us to pay attention to the practical considerations of maintenance, renovation, and expansion, which may seem small but actually make all the difference in our ability to translate faith into action.

Our **Community Forever Fund** assists Catholic ministries in maintaining and enhancing the efficacy of their operations. The impact of Community grants is apparent in a large number of Catholic agencies: playground equipment for Our Lady of Mount Carmel Catholic School; multi-cultural musical instruments at St. John Vianney and St. Vincent de Paul Catholic Schools; new computers for St. Gregory Catholic School; a van for Missionaries of Charity to provide the sisters there with their first means of transportation; and more.

With an estimated collective need of \$430,000 going unmet each year, your support can be the reason a young student has a functional computer at school, or a new friendship is able to form on a playground.

You can help the **Catholic Community Foundation** reach its endowment goal of \$15,000,000 for its **Community Forever Fund** so that we can provide steady annual disbursements of \$600,000 to Catholic ministries – funds that can help until Christ's return!



*"Mt Claret Retreat Center received a grant from the Catholic Community Foundation that we directed to our Chapel Renewal project. The grant was specifically used to order custom made pews that were shaped to our chapel building. This enabled us to increase our capacity in the pews to over 135 people! We are so grateful for the work that the Catholic Community Foundation does for so many ministries."*

**—Tom McGuire, Director of Mt. Claret Retreat Center**

**Donate to the Community Forever Fund in support of Catholic agencies fostering vibrant human relationships:**  
[ccfphx.org/communityforever](https://ccfphx.org/communityforever)





CATHOLIC  
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SUSTAINABLE GIVING

# EDUCATION FOREVER FUND

Educating the next generation about God and the world He created has been of paramount importance in sustaining the community of faith across the ages. While the Catholic Church has long been a pioneer at all levels of education, the necessity of tuition for the operation of private schools means that most families are not able to afford the excellent education and spiritual formation that Catholic schools offer.

The **Catholic Community Foundation** has awarded nearly \$400,000 in scholarships for the 2022 school year. You can help the **Catholic Community Foundation** reach its endowment goal of \$12,750,000 for its **Education Forever Fund**, which will provide steady annual disbursements of \$510,000 to our community's Catholic schools so that they can serve children whose families cannot afford to send them without tuition assistance.

*"As a mother of four children, I thought that a Catholic high school experience was beyond our means. When our elementary school principal told us about an amazing opportunity through the Catholic Community Foundation, we applied. Thanks to this amazing opportunity, my son will be able to receive a faith-informed, high-quality education during some of the most important formative years of his life."*

— Sarah A.,  
Mother Of A 2020 CCF Tuition Assistance  
Scholarship recipient



To Donate to the  
Education Forever  
Fund visit:  
[ccfphx.org/educationforever](http://ccfphx.org/educationforever)



# SUSTAINABLE GIVING

## 2021 CATHOLIC COMMUNITY FOUNDATION CROZIER GALA

*A wonderful event in support of our community granting funds!*

For the past 32 years the **Catholic Community Foundation** has celebrated the **Crozier Gala**, a wonderful evening of fun and fellowship with our community supporters. The Monte Carlo theme made a wonderful event! The night included raffle opportunities, live auctions, hosted cocktail reception, dinner, dancing, and more!

Last year many wonderful supporters and donors joined us by answering the call of good stewardship, as proceeds from this amazing event directly funded the **Catholic Community Foundation Forever Fund Endowments**. **\$425,000** was raised—our **most successful year ever!**



*You're  
Invited!*



2023

CATHOLIC COMMUNITY FOUNDATION

*Crozier*  *Gala*

April 22, 2023 Saturday

Doors Open at 6:00 p.m.

*Join us for this elegant evening!*



[ccfphx.org/gala-2023](http://ccfphx.org/gala-2023)



# SUSTAINABLE GIVING

## 2022 Christian Service Award Winners

*"If we wish to serve God and love our neighbor well, we must manifest our joy in the service we render to Him and them."*

- Saint Katharine Drexel

Announcing the 2022 scholarship winners of the **Catholic Community Foundation Christian Service Awards**. This year 20 student applicants received an award. The Foundation's Scholarship Committee took great care in reviewing the applications and in reviewing so many wonderful individual applicants. The mission of the **Christian Service Awards Program** is to acknowledge students who demonstrate exemplary Christ-centered behavior through volunteer service to parish, school, and community.



### CONGRATULATIONS

- Autumn Chapman
- Caitlyn Gill
- Avery Stewart
- Charlotte Chorkavy
- Colin Goossen
- Allyson Brown
- Claire Urwiller
- Cooper Hidalgo
- Connor Roman
- Alex Johnson

### TO THE WINNERS!

- Jada McAuliff
- Jude Keane
- River Vogelsang
- John Kies
- Jacob Denlinger
- Savannah Reddin
- Evelyn Hall
- Hannah Stabile
- Alisen Tarin
- Jayla Sepulveda

### Awarded \$1,000/Year For Catholic High School

The **Christian Service Award Scholarship** has been funded by generous members of our community. Today, the need to award scholarships to outstanding students is great, and we depend on your philanthropy more than ever. You can help provide a Catholic Education to a student today by donating to the **Christian Service Award Program Endowment Fund**.

Donate to the Christian Service Awards:  
[ccfphx.org/christian-service-awards](http://ccfphx.org/christian-service-awards)





## SUSTAINABLE GIVING

# 2022 Catholic Community Foundation Scholarships

*“Also remember that from the time you were a child you have known the sacred Scriptures. From these you can acquire the wisdom that will lead you to salvation through faith in Christ Jesus.” –2 Timothy 3:15*

The **Catholic Community Foundation Scholarship Program’s** mission is to assist students and their families in helping to make Catholic education achievable by granting annual tuition assistance through their 8th - 12th grade Catholic school years.

This program provides scholarships for 7th grade students demonstrating financial need.

**17 Scholarship Awards were granted in 2022!  
That’s over \$289,000 awarded!**



**Donate to the Catholic Community Foundation Scholarship Program**  
[ccfphx.org/educationforever](http://ccfphx.org/educationforever)

# IMMEDIATE GIVING





# IMMEDIATE GIVING

## TOOLS FOR INDIVIDUALS

Are you looking for a way to benefit your favorite charities both now and in the future? Would you like to simplify your annual and lifetime charitable giving? A **Donor Advised Fund** at the **Catholic Community Foundation** might be a great solution for you! Or a **Charitable Gift Annuity** may be a great way for you to support a charitable organization AND create a more secure future for you and your family, regardless of how the economy fares.



### DONOR ADVISED FUNDS



### CHARITABLE GIFT ANNUITY

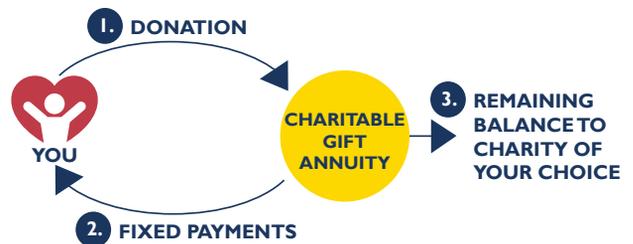
Maximize and streamline your giving from your business or personal donations through a tax efficient **Donor Advised Fund** (or as we call it “your charitable checking account”).

■ Consider “Cluster Giving” to a **Donor Advised Fund** to maximize your charitable giving, while making no changes to when or how you give your donations.

■ Tired of hunting for dozens of tax receipts? A **Donor Advised Fund** makes it simple with one tax receipt, regardless of how many donations you make.

■ Selling a business or large asset? Consider a **Donor Advised Fund** to minimize your taxes.

Have appreciated property or assets? Did you know cash donations are one of the least tax efficient ways to make a gift? Assets such as property or stocks, with appreciated value increase your deduction and increases the amount available for charity.



A **Charitable Gift Annuity** is a simple contract. When you make a gift to create a **Charitable Gift Annuity**, you receive fixed income for life! At your death, the remaining balance is added to the endowment of the charity of your choice.

★ **Lock in high interest rates before they are gone!**

**99% Catholic screened investments:** All of our giving tools are invested in accordance with our Catholic values!

Learn more about Donor Advised Funds and Charitable Gift Annuities: [ccfphx.org/giving-tools](http://ccfphx.org/giving-tools)



### TOOLS FOR ORGANIZATIONS

We understand prudent business practice is the balance of short-term and long-term needs of an organization, which is why we created the **Catholic Savings Account** and the **Catholic Brokerage Accounts**. Since 2015, over \$675,000 has been directly given back to our community in the form of grants and scholarships thanks to our fundholders of these accounts. Join today to grow your short-term funds while also benefiting the greater community!

#### SAVINGS

- Fixed term deposit rates available for 1 year and 2 year accounts.
- Flexible savings account with on demand withdrawal capabilities.
- Invest Catholic! Keep it local!
- Competitive rates you won't find at the bank.

#### BROKERAGE

- Choose an investment option from our available Catholic compliant pools:

low risk

- Fixed Income Pool
- Capital Preservation Pool
- Intermediate Pool
- Growth Pool

high risk



Learn more about Catholic Savings and Catholic Brokerage Accounts:  
[ccfphx.org/savings](http://ccfphx.org/savings)





## IMMEDIATE GIVING

# THE GIVING CIRCLE

*Celebrating faith through philanthropy.*

The Giving Circle is an innovative membership based granting program funded by the **Catholic Community Foundation Forever Funds** and **Giving Circle Members**. Inspired by a new generation of philanthropists, each **Giving Circle Member** invests their own philanthropic dollars into the program while also serving as an active participant in the community grantmaking process. This combined with disbursements from the **CCF Forever Fund Endowments** collectively multiply the granting impact! By joining together, the Giving Circle magnifies philanthropy into more substantial, more impactful grantmaking opportunities.

### Your Community. Your Impact.

On an annual basis, members come together to hear the needs of the community and cast their votes to decide how grant funds should be dispersed. The **Catholic Community Foundation** so greatly wants to grant to every organization, parish, and school that comes to us for help. With your yearly support of \$500 as a **Giving Circle Member**, we will be better positioned to respond to every local ministry in need, year after year.





# IMMEDIATE GIVING

## SHOP FOR A CAUSE

*A tangible way to give and receive support.*

The Catholic Community Foundation continues to help the many front-line organizations within our community fulfill their missions.



In 2020, the Foundation recognized a need during the holiday season while churches and organizations were unable to serve their communities during the Covid-19 lockdowns. We developed a software application called **Shop For A Cause** that identifies and promotes the tangible needs of organizations registered on the website.

Donors were able to see the immediate impact of their generosity by safely selecting, purchasing, and shipping items directly to the organizations they wanted to help. Since inception, over 1,500 items have been purchased totaling over \$90,000!

**Shop For A Cause** continues to grow as more organizations are added to the program. You can help provide a parish, school, or nonprofit with requested items by visiting [www.shop-for-a-cause.com](http://www.shop-for-a-cause.com)

If you are a parish, school, or nonprofit and would like to add your needs to your custom "Shop," call us at 480-651-8811. **It's Free!**



Help purchase much needed items for local parishes, schools, and nonprofits by visiting [www.shop-for-a-cause.com](http://www.shop-for-a-cause.com)



Top Left: ST. TIMOTHY CATHOLIC SCHOOL receives computers from donors. Above: FIRST WAY PREGNANCY CENTER receives items purchased by donors.



# FINANCIAL INFORMATION

AS OF JUNE 30, 2022

## ASSETS

Cash and Investments	\$100,356,036
Other Assets	\$2,018,893
<b>TOTAL ASSETS</b>	<b>\$102,374,929</b>

## LIABILITIES AND NET ASSETS

Grants Payable and Other Payables	\$538,061
Agency Funds Under Management	\$42,198,408
Other Liabilities	\$1,352,714
<b>TOTAL LIABILITIES</b>	<b>\$44,089,183</b>

## NET ASSETS

With Donor Restriction	\$ 39,964,441
Without Donor Restriction	\$ 18,321,305
<b>Total Net Assets</b>	<b>\$ 58,285,746</b>
<b>Total Liabilities and Net Assets</b>	<b>\$102,374,929</b>

	Without Donor Restriction	With Donor Restriction	Total
Contributions	\$1,932,829	\$10,817,591	\$12,750,420
Gross Profit on Fundraising Events	\$413,856	-	\$413,856
Investment Return	(\$3,782,709)	(\$5,411,432)	(\$9,194,141)
Released from Restriction	\$1,737,635	(\$1,737,635)	-
Million \$ Match	(\$800,997)	\$800,997	-
<b>Total Contributions &amp; Other Revenue</b>	<b>(\$499,386)</b>	<b>\$4,469,521</b>	<b>\$3,970,135</b>
Grants and Scholarships	\$3,042,683	-	\$3,042,683
Development & Fundraising	\$644,506	-	\$644,506
Management & General	\$546,059	-	\$546,059
<b>Total Expenses</b>	<b>\$4,233,248</b>	<b>-</b>	<b>\$4,233,248</b>
<b>Change in Net Assets</b>	<b>(\$4,732,634)</b>	<b>\$4,469,521</b>	<b>(\$263,113)</b>

# THE IMPACT



Platinum  
Transparency  
2022

Candid.

The **Catholic Community Foundation** is an independent 501c(3) entity and a Canonical institution that encourages compassionate, charitable giving to provide sustainable support for those who serve our community. We are the “servant of the servants”, called to assist parishes, schools, and nonprofits who help the neediest. By responsibly managing donor investments and granting dollars back into our community, **we are your trusted community foundation for a faithful, sustainable future.**



## COMMUNITY IMPACT



**\$50 MILLION**  
OF PLANNED GIFTS  
DOCUMENTED

AS OF JUNE 2022



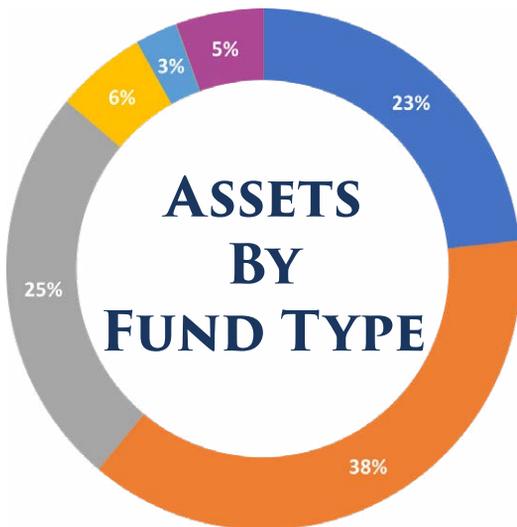
**\$15 MILLION**  
GRANT DOLLARS  
AND SPONSORSHIPS

OVER LAST 5 YEARS



**\$2.2 MILLION**  
SCHOLARSHIP DOLLARS GRANTED  
1,400 SCHOLARSHIPS AWARDED

OVER LAST 5 YEARS



- Organization Endowments
- Individual Endowments
- Deposits/Invested Accounts
- Donor Advised Funds
- Annuities
- Unrestricted

**\$100**MILLION

Assets under management in 2022

**360**

INDIVIDUAL FUNDS

- Endowments
- Scholarship Funds
- Donor Advised Funds
- Charitable Gift Annuities

**160**

ORGANIZATION FUNDS

- Endowments
- Scholarship Funds
- Catholic Savings
- Growth Funds



# YOU HAVE AN OPPORTUNITY AT EVERY STAGE OF LIFE FOR FAITH-FILLED GIVING!

## Your PLAN

*Including God's Will in yours!*

[ccfphx.org/leaveaplannedgift](http://ccfphx.org/leaveaplannedgift)

LAST WILL AND TESTAMENT

## Your GIFT

*One Gift Can Give Forever!*

*Building for future generations until Christ returns!*

[ccfphx.org/endowments](http://ccfphx.org/endowments)

Feed & shelter the homeless, hungry, & poor  
**CARE FOREVER FUND**

Building & maintaining Catholic ministries  
**COMMUNITY FOREVER FUND**

Empower & support spiritual formation  
**EDUCATION FOREVER FUND**

Protect the sanctity of life  
**LIFE FOREVER FUND**

## Your COMMUNITY

*Helping your community now and for the future!*

[ccfphx.org/givingcircle](http://ccfphx.org/givingcircle)



HELP PURCHASE A REQUESTED ITEM for your local Parish, school, or charity.  
[www.shop-for-a-cause.com](http://www.shop-for-a-cause.com)



# CATHOLIC COMMUNITY FOUNDATION

## BOARD OF DIRECTORS

**CHAIR**  
Kevin Camberg

**VICE CHAIRMAN**  
Gary Naquin

**TREASURER**  
Kevin Boudreau

**SECRETARY**  
Steve Jerome

**VICAR GENERAL**  
Rev. Fredrick Adamson

**IMMEDIATE PAST CHAIR**  
Karen Abraham

## MEMBERS

Cathy Bergmann

Ann Couch

Sr. Mary Jordan Hoover

Steve Strickbine

Rev. John Bonavitacola

Most Rev. John P. Dolan

Tim Jeffries

Tony Tanner

Christopher Campisano

Anthony Ehmann

Rev. Matt Lowry

Robert Whitehouse

Janine Campo

Debbie Frere

Lisa Reilly Payton

Dr. Maria Chavira

F. Michael Geddes

Cynthia Scheller

## OUR STAFF

**Deacon James Carabajal**  
Chief Executive Officer

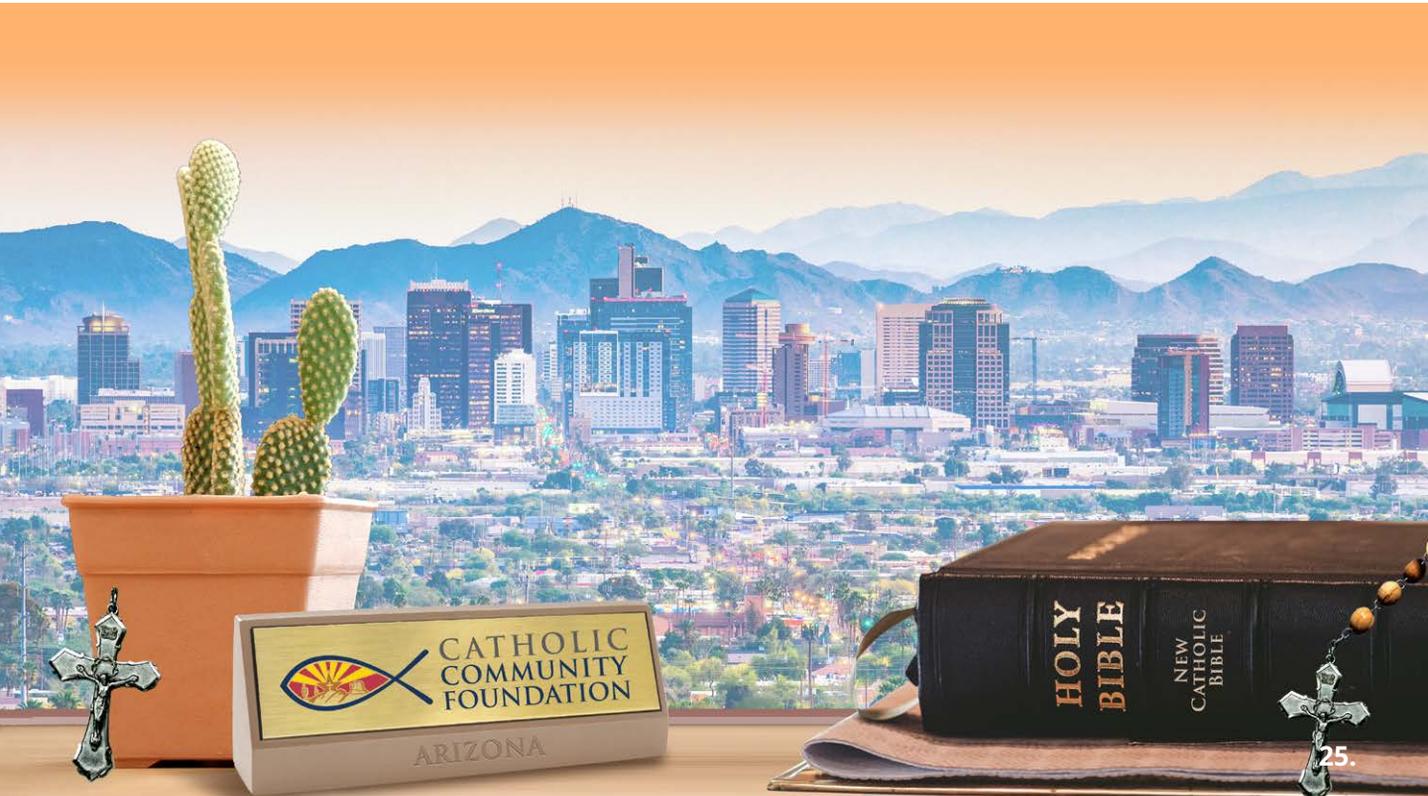
**Katherine Auman**  
Administrative  
Assistant

**Kyle Felix**  
Chief Operating Officer

**Tyler Greuel**  
Financial Analyst

**Fernando Gomez**  
Philanthropic Advisor

**Stephanie Lesniak**  
Communication &  
Marketing Coordinator





# CATHOLIC COMMUNITY FOUNDATION

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EXCEL IN THE **GRACE OF GIVING**   
2 Corinthians 8:7

